

41501										9999										Utah State Tax Commission Utah Fiduciary Income Tax Return										2025 TC-41									
For calendar year 2025 or fiscal year ending (mm/yy) 99 / 99																																							
Amended Return - enter code (1-5) 9 "X" if federal form 8886 filed X																																							
Name of estate or trust																				EIN or SSN																			
NAME-OF-ESTATE-OR-TRUSTXXXXXXXXXXXXXXXXXX																				999999999																			
Name of fiduciary																																							
NAME-OF-FIDUCIARYXXXXXXXXXXXXXXXXXXXXXXXXX																																							
Fiduciary address																				"X" if this is an SSN: X																			
ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX																																							
City										State					Zip + 4					Foreign country (if not U.S.)																			
CITYXXXXXXXXXXXXXXXXXXXXXXXXXXXX										ST					ZIP999999					FOREIGN-COUNTRYXXXXXXXXXX																			
1 Type of return - enter code																				2 Status code										3 "X" if this estate or trust									
A = Bankruptcy estate Ch. 7 E = Decedent's estate S = Simple trust																				R = Resident X										has any									
B = Bankruptcy estate Ch. 11 F = Qualified funeral trust (QFT) T = ESBT																				N = Nonresident										nonresident X									
C = Complex trust G = Grantor type trust																				P = Part-year resident										beneficiaries									
D = Qualified disability trust H = Charitable trust																																							
4 Federal total income from federal form 1041 line 9 or 1041-QFT line 5																				4										9999999999									
5 Additions to income from TC-41A, Part 1 (only include amounts taxed at the trust level)																				5										9999999999									
6 Total adjusted income - add line 4 and line 5																				6										9999999999									
7 Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12)																				7										9999999999									
8 Income distribution deduction (1041, line 18)																				8										9999999999									
9 Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19)																				9										9999999999									
10 Exemption (1041, line 21)																				10										9999999999									
11 State tax refund included in federal total income																				11										9999999999									
12 Subtractions from income from TC-41A, Part 2. Only include amounts that apply to income taxed at trust level.																				12										9999999999									
13 Total deductions - add lines 7 through 12																				13										9999999999									
14 Utah taxable income/loss - subtract line 13 from line 6																				14										9999999999									
15 Utah tax - multiply line 14 by 4.5% (.045) (not less than zero)																				15										9999999999									
16 Allowable deductions for estate or trust credit (from worksheet)																				16										9999999999									
17 Initial credit before phase-out - multiply line 16 by 6% (.06)																				17										9999999999									
18 Base phase-out amount																				18										12,000									
19 Income subject to phase-out - subtract line 18 from line 14 (not less than zero)																				19										9999999999									
20 Phase-out amount - multiply line 19 by 1.3% (.013)																				20										9999999999									
21 Estate or trust tax credit - subtract line 20 from line 17 (not less than zero)																				21										9999999999									
22 Utah income tax - subtract line 21 from line 15 (not less than zero)																				22										9999999999									
Enter amount from line 22 on page 2, line 23																																							

Pg. 2

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Signature of fiduciary or officer representing estate or trust		Date	• EIN/SSN of fiduciary 9999999999	"X" if USTC may discuss this return with preparer below: <input checked="" type="checkbox"/>
HERE	Preparer's signature	Date	Preparer's telephone number 9999999999	Preparer's PTIN • 9999999999
Paid	Firm's name and address PREPARER-NAMEXXXXXXXXXXXXXXXXXXXXXX PREPARER-ADDRESSXXXXXXXXXXXXXX PREPARER-CITYXXXXXXX ST 9999999999			Preparer's EIN • 9999999999
Preparer's Section				

Fiduciary Supplemental Schedule						TC-41A		Pg. 1	
41503		EIN or SSN 999999999		Estate/trust name XXXXXXXXXXXXXXXXXXXX		2025			
Part 1 - Additions to Income (enter the code and amount of each addition to income)						Code		Amount	
See instructions for codes.						• XX		999999999999	
█						• XX		999999999999	
						• XX		999999999999	
						• XX		999999999999	
Total additions to income (add all additions to income and enter total here and on TC-41, line 5)								999999999999	
Part 2 - Subtractions from Income (enter the code and amount of each subtraction from income)						Code		Amount	
See instructions for codes.						• XX		999999999999	
If using subtraction 77 (Native American Income), enter your enrollment						• XX		999999999999	
number and tribal code: Tribe									
Enrollment Number Code						• XX		999999999999	
• 999999999 9						• XX		999999999999	
Total subtractions from income (add all subtractions from income and enter total here and on TC-41, line 12)								999999999999	
Part 3 - Apportionable Nonrefundable Credits (enter the code and amount of each credit)						Code		Amount	
See instructions for codes.						• XX		999999999999	
█						• XX		999999999999	
						• XX		999999999999	
						• XX		999999999999	
a. Total apportionable nonrefundable credits						a.		999999999999	
b. Less apportionable nonrefundable credit distributed to beneficiaries on Schedule K-1						• b. 91		999999999999	
c. Total apportionable nonrefundable credits claimed by fiduciary						c.		999999999999	
(subtract line b from line a and enter this amount on TC-41, page 2, line 24)									
Part 4 - Nonapportionable Nonrefundable Credits (enter the code and amount of each credit)						Code		Amount	
See instructions for codes.						• XX		999999999999	
If using credit 02 (Qualified Sheltered Workshop),						• XX		999999999999	
enter the sheltered workshop's name:									
XXXXXXXXXXXXXXXXXXXXXXXXXXXX						• XX		999999999999	
						• XX		999999999999	
a. Total nonapportionable nonrefundable credits						a.		999999999999	
b. Less nonapportionable nonrefundable credit distributed to beneficiaries on Schedule K-1						• b. 92		999999999999	
c. Total nonapportionable nonrefundable credits claimed by fiduciary						c.		999999999999	
(subtract line b from line a and enter this amount on TC-41, page 2, line 27)									
Submit page ONLY if data entered.									
Attach completed schedule to your Utah Fiduciary Tax Return.									
█						█			

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Amount

- XX 9999999999999

- XX 9999999999999999

- XX 9999999999999999

[illegible]

a. 99999999999999

- b. **93** 9 9 9 9 9 9 9 9 9 9 9 9 9

[illegible]

Amount

- XX 9999999999999999

- XX 9999999999999999

- XX 9999999999999999

- XX 9999999999999999

[illegible]

- b. **94** 9 9 9 9 9 9 9 9 9 9 9 9 9

[illegible]

d. 9.9999

[illegible]

Submit page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax Return.

Non and Part-year Resident Estate or Trust Schedule		TC-41B	
41505	EIN or SSN 999999999	Estate/trust name XXXXXXXXXXXXXXXXXXXX	2025
Residency Status:			
• X Nonresident. Home state abbreviation: XX • X Part-year resident from: 99/99/99 to 99/99/99			
		mm/dd/yy	mm/dd/yy
Income		Column A - Utah	Column B - Total
1	Interest income (1041 line 1)	9999999999	9999999999
2	Total ordinary dividends (1041 line 2a)	9999999999	9999999999
3	Business income or loss (1041 line 3)	9999999999	9999999999
4	Capital gain or loss (1041 line 4)	9999999999	9999999999
5	Rental, royalties, partnerships, other estates and trusts, etc. (1041 line 5)	9999999999	9999999999
6	Farm income or loss (1041 line 6)	9999999999	9999999999
7	Ordinary gain or loss (1041 line 7)	9999999999	9999999999
8	Other income (1041 line 8)	9999999999	9999999999
9	Additions to income from TC-41A, Part 1 (Utah portion only in Utah column)	9999999999	9999999999
10	Total income/loss - add lines 1 through 9 for both columns A and B	9999999999	9999999999
Deductions		Column A - Utah	Column B - Total
11	Fiduciary fees for administering trust and deducted on federal return (1041 line 12)	9999999999	9999999999
12	Income distribution deduction (1041 line 18)	9999999999	9999999999
13	Estate tax deduction, including certain generation-skipping taxes (1041 line 19)	9999999999	9999999999
14	Exemption (1041 line 21)	9999999999	9999999999
15	State tax refund included in federal income	9999999999	9999999999
16	Subtractions from income from TC-41A, Part 2 (Utah portion only in Utah column)	9999999999	9999999999
17	Total deductions - add lines 11 through 16 for both columns A and B	9999999999	9999999999
18	Subtract line 17 from line 10 for both columns A and B	• 9999999999	• 9999999999
Line 18, column B must equal TC-41, line 14			
Non or Part-year Resident Estate or Trust Tax			
19	Divide line 18 column A by line 18 column B (to 4 decimal places)	19	9.9999
Do not enter a number greater than 1.0000 or less than 0.0000			
20	Enter tax amount from TC-41, line 25	20	9999999999
21	Multiply line 20 by the decimal on line 19. This is your Utah tax. Enter on TC-41, page 2, line 26	• 21	9999999999
Submit page ONLY if data entered.			
Attach completed schedule to your Utah Fiduciary Tax return.			

Bankruptcy Estate Schedule						TC-41C		Pg. 1	
41506		EIN or SSN 999999999		Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX		2025			
Trustee (or debtor-in-possession)						Trustee SSN 999-99-9999			
1 Federal total income (see instructions)						• 1		9999999999	
2 Federal adjustments from federal form 1040, Schedule 1, line 26						• 2		9999999999	
3 Federal adjusted gross income (subtract line 2 from line 1)						3		9999999999	
4 Additions to income (enter code and amount below and total on line 4 (see codes in TC-40 instructions)									
		Code Amount		Code Amount					
		• 4a XX 9999999999		• 4b XX 9999999999					
		• 4c XX 9999999999		• 4d XX 9999999999		4		9999999999	
5 Add lines 3 and 4						5		9999999999	
6 State tax refund included on federal form 1040, Schedule 1, line 1						• 6		9999999999	
7 Subtractions from income (enter code and amount below and total on line 7 (see codes in TC-40 instructions)									
		Code Amount		Code Amount					
		• 7a XX 9999999999		• 7b XX 9999999999					
		• 7c XX 9999999999		• 7d XX 9999999999		7		9999999999	
8 Utah taxable income/loss - subtract the total of lines 6 and 7 from line 5						• 8		9999999999	
9 Utah tax - multiply line 8 by 4.5% (.045) (not less than zero)						• 9		9999999999	
10 Personal exemption (zero in 2025)						10		0	
11 Enter greater of \$15,000 or federal itemized deductions						• 11		9999999999	
12 Add line 10 and line 11						12		9999999999	
13 State income tax deducted on federal form 1040, Sch. A, line 5a						• 13		9999999999	
14 Subtract line 13 from line 12						14		9999999999	
15 Initial credit before phase-out - multiply line 14 by 6% (.06)						• 15		9999999999	
16 Base phase-out amount						16		18,213	
17 Phase-out income - subtract line 16 from line 8 (not less than zero)						17		9999999999	
18 Phase-out amount - multiply line 17 by 1.3% (.013)						• 18		9999999999	
19 Taxpayer tax credit - subtract line 18 from line 15 (not less than zero)						• 19		9999999999	
20 Utah income tax - Subtract line 19 from line 9 (not less than zero)						• 20		9999999999	
Enter the tax from line 20 on TC-41, page 1, line 22									
Note: Non or part-year resident bankruptcy estate must also complete TC-41C, page 2									
Submit this page ONLY if data entered.									
Attach completed schedule to your Utah Fiduciary Tax Return.									

99 to 99/99/99
mm/dd/yy

[illegible][illegible][illegible]

9.9999

[illegible]

9 9 9 9 9 9 9 9 9 9 9

[illegible]

Schedule K - Beneficiaries' Share of Income, Deductions and Credits						TC-41K			
41508		EIN or SSN 99-9999999		Estate/trust name		XXXXXX		2025	
		Number of Schedules K-1 attached to this return:				999999999999			
				Federal Amount		Utah Amount			
1a		U.S. government interest income		999999999999		999999999999			
1b		Municipal bond interest income		999999999999		999999999999			
1c		Other interest income		999999999999		999999999999			
2		Ordinary dividends		999999999999		999999999999			
3		Net short-term capital gain		999999999999		999999999999			
4		Net long-term capital gain		999999999999		999999999999			
5		Other portfolio and nonbusiness income		999999999999		999999999999			
6		Ordinary business income		999999999999		999999999999			
7		Net rental real estate income		999999999999		999999999999			
8		Other rental income		999999999999		999999999999			
9		Directly apportioned deductions (describe)							
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
10		Estate tax deduction		999999999999		999999999999			
11		Final year deductions (describe)							
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
12		Other information							
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999			
13		Utah nonrefundable credits - enter the name of the Utah credit		Code		Credit Amount			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999			
14		Utah refundable credits - enter the name of the Utah credit		Code		Credit Amount			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999			
		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999			
15		Total Utah tax withheld on behalf of all beneficiaries from Schedule N, column K				999999999999			
		Attach completed schedule to your Utah Fiduciary Tax return.							

TC-41K-1

2025

Estate or Trust Information			
A	Estate or trust EIN or SSN:	9999999999	
B	Estate or trust name		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
Fiduciary Information			
C	Fiduciary name, address, city, state, and ZIP code		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
Beneficiary Information			
D	Beneficiary's EIN or SSN	9999999999	
E	Beneficiary's name, address, city, state, and ZIP code		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
F	Beneficiary's phone number	999-999-9999	
G	Percent of Utah income distributed to the beneficiary	999.999	
H	Dependent Beneficiary - enter "X" "Statement of Dependent Beneficiary Income" on file with trustee (See Schedule N instructions for definition of <i>dependent beneficiary</i> .)	X	
Other Information			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
Tax Commission Use Only:			

Beneficiary's Share of Utah Income, Deductions and Credits			
1a	Utah U.S. government interest income	9999999999	
1b	Utah taxable municipal bond interest income	9999999999	
1c	Utah other interest income	9999999999	
2	Utah ordinary dividends	9999999999	
3	Utah net short-term capital gain	9999999999	
4	Utah net long-term capital gain	9999999999	
5	Utah portfolio and nonbusiness income	9999999999	
6	Utah ordinary business income	9999999999	
7	Utah net rental real estate income	9999999999	
8	Utah other rental income	9999999999	
9	Utah directly apportioned deductions (describe)		
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
10	Estate tax deduction	9999999999	
11	Final year Utah deductions (describe)		
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
12	Other Utah information		
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
13	Utah nonrefundable credits distributed to beneficiary		
	Name of credit	Code	Amount
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
14	Utah refundable credits distributed to beneficiary		
	Name of Credit	Code	Amount
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
15	Utah tax withheld on behalf of beneficiary	9999999999	
	"X" if withholding waiver applied for	X	

TC-41N

2025

Report the beneficiary's pass-through withholding tax from column K on Schedule K-1, line 15		Total Utah withholding tax to be paid by this fiduciary:	99999999
		Enter on TC-41, line 31 and on Sch. K, line 15.	

6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80
---	---	---	---	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----

6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80						
4	Credit for Income Tax Paid to Another State																																																																			TC-41S												
5	41511																																																																			2025												
6	EIN or SSN 999999999 Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX																																																																															
7	NOTE: Part-year resident estates/trusts rarely qualify for this credit. Nonresident estates/trusts do not qualify for this credit. See instructions.																																																																															
8	FIRST STATE																																																																															
9	1	Enter only taxable income taxed by both Utah and state of: XX																																																									1	9999999999																				
10	2	Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable																																																									2	9999999999																				
11	3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.																																																									3	9.9999																				
12	4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.																																																									4	9999999999																				
13	5	Credit limitation - multiply line 4 by decimal on line 3																																																									5	9999999999																				
14	6	Actual fiduciary tax paid to state shown on line 1																																																									6	9999999999																				
15	Part-year residents must prorate tax paid to other state. Credit only applies																																																																															
16	to the portion of actual taxes paid to the other state on income shown on line 1.																																																																															
17	7	Credit for tax paid another state - lesser of line 5 or line 6																																																									7	9999999999																				
18	SECOND STATE																																																																															
19	1	Enter only taxable income taxed by both Utah and state of: XX																																																									1	9999999999																				
20	2	Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable																																																									2	9999999999																				
21	3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.																																																									3	9.9999																				
22	4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.																																																									4	9999999999																				
23	5	Credit limitation - multiply line 4 by decimal on line 3																																																									5	9999999999																				
24	6	Actual fiduciary tax paid to state shown on line 1																																																									6	9999999999																				
25	Part-year residents must prorate tax paid to other state. Credit only applies																																																																															
26	to the portion of actual taxes paid to the other state on income shown on line 1.																																																																															
27	7	Credit for tax paid another state - lesser of line 5 or line 6																																																									7	9999999999																				
28	THIRD STATE																																																																															
29	1	Enter only taxable income taxed by both Utah and state of: XX																																																									1	9999999999																				
30	2	Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable																																																									2	9999999999																				
31	3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.																																																									3	9.9999																				
32	4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.																																																									4	9999999999																				
33	5	Credit limitation - multiply line 4 by decimal on line 3																																																									5	9999999999																				
34	6	Actual fiduciary tax paid to state shown on line 1																																																									6	9999999999																				
35	Part-year residents must prorate tax paid to other state. Credit only applies																																																																															
36	to the portion of actual taxes paid to the other state on income shown on line 1.																																																																															
37	7	Credit for tax paid another state - lesser of line 5 or line 6																																																									7	9999999999																				
38	Use additional forms TC-41S if claiming credits for more than three states.																																																																															
39	Enter the total of all amounts shown line 7 above on TC-41A, Part 4, using code 17.																																																																															
40	Submit page ONLY if data entered.																																																																															
41	Attach completed schedule to your Utah Fiduciary Tax return.																																																																															

Part 1 - Utah Withholding Tax Schedule													TC-41W													Pg. 1														
41512													EIN or SSN 999999999													Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX													2025	
Line Explanations													IMPORTANT																											
1 Employer/payer ID number from W-2 box "b" or 1099													Do not send your W-2s or 1099s with your return. Instead enter																											
2 Utah withholding ID number from W-2 box "15" or 1099													W-2 or 1099 information below, but only if there is Utah withholding																											
(14 characters, ending in WTH, no hyphens)													on the form.																											
3 Employer/payer name and address from W-2 box "c" or 1099																																								
4 Enter "X" if reporting Utah withholding from form 1099													Use additional forms TC-41W if you have more than four W-2s and/or																											
5 Employee's Social Security number from W-2 box "a" or 1099													1099s with Utah withholding tax.																											
6 Utah wages or income from W-2 box "16" or 1099																																								
7 Utah withholding tax from W-2 box "17" or 1099													Enter mineral production withholding from TC-675R in Part 2 of TC-41W;																											
													enter pass-through entity withholding in Part 3 of TC-41W.																											
First W-2 or 1099													Second W-2 or 1099																											
1 999999999													1 999999999																											
2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)													2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)																											
3 XX													3 XX																											
XX													XX																											
XX													XX																											
XX													XX																											
4 X													4 X																											
5 999999999													5 999999999																											
6 9999999999													6 9999999999																											
7 9999999999													7 9999999999																											
Third W-2 or 1099													Fourth W-2 or 1099																											
1 999999999													1 999999999																											
2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)													2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)																											
3 XX													3 XX																											
XX													XX																											
XX													XX																											
XX													XX																											
4 X													4 X																											
5 999999999													5 999999999																											
6 9999999999													6 9999999999																											
7 9999999999													7 9999999999																											
Enter total Utah withholding tax from all lines 7 here and on TC-41, line 33:													9999999999																											
Submit page ONLY if data entered.																																								
Attach completed schedule to your Utah Fiduciary Tax Return.																																								
Do not attach W-2s or 1099s to your Utah return.																																								

6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80							
4	Mineral Production and Pass-through Withholding													TC-41W													Pg. 2		4																																																				
5	41513		EIN or SSN		999999999					Estate/trust name		XXXXXXXXXXXXXXXXXXXXXXXXXXXX													2025		5																																																						
6																																																																																	6
7	Part 2 -Utah Mineral Production Withholding Tax - TC-675R																																																																																7
8	Do not send TC-675R or Utah Schedules K-1 with return. Enter TC-675R or Schedule K-1 information below. Use additional TC-41Ws if needed.																																																																																8
9	Line Explanations																																																																																9
10	1 Producer's EIN number from box "2" of TC-675R				4 Pass-through entity EIN if credit from partnership or S corporation				10																																																																								
11	2 Producer's name from box "1" of TC-675R				(enter EIN from Utah Schedule K-1)				11																																																																								
12	3 Producer's Utah withholding number from box "3" of TC-675R				5 Utah mineral production withholding tax from box"6" of TC-675R or				12																																																																								
13	(14 characters, ending in WMP, no hyphens)				from Utah Schedule K-1.				13																																																																								
14	First TC-675R or Utah Schedule K-1																																								Second TC-675R or Utah Schedule K-1																																								14
15	1 999999999																																								1 999999999																																								15
16																																																																																	16
17	2 XXXXXXXXXXXXXXXXXXXXXXXX																																								2 XXXXXXXXXXXXXXXXXXXXXXXX																																								17
18																																																																																	18
19	3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)																																								3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)																																								19
20																																																																																	20
21	4 999999999																																								4 999999999																																								21
22																																																																																	22
23	5 99999999999																																								5 99999999999																																								23
24																																																																																	24
25	Third TC-675R or Utah Schedule K-1																																								Fourth TC-675R or Utah Schedule K-1																																								25
26	1 999999999																																								1 999999999																																								26
27																																																																																	27
28	2 XXXXXXXXXXXXXXXXXXXXXXXX																																								2 XXXXXXXXXXXXXXXXXXXXXXXX																																								28
29																																																																																	29
30	3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)																																								3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)																																								30
31																																																																																	31
32	4 999999999																																								4 999999999																																								32
33																																																																																	33
34	5 99999999999																																								5 99999999999																																								34
35																																																																																	35
36																																																																																	36
37	Enter total mineral production withholding tax from all lines 5 here and on TC-41A, Part 5, using code 46. 9999999999																																																																																37
38																																																																																	38
39	Part 3 -Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1																																																																																39
40	Do not send Utah Schedule(s) K-1 with return. Enter information below. Use additional TC-41Ws if needed.																																																																																40
41	Line Explanations																																																																																41
42	1 Pass-through entity EIN from Utah Schedule K-1 box "A"				42																																																																												
43	2 Name of pass-through entity from Utah Schedule K-1 box "B"				43																																																																												
44	3 Utah withholding tax paid by pass-through entity				44																																																																												
45	First Utah Schedule K-1																																								Second Utah Schedule K-1																																								45
46	1 999999999																																								1 999999999																																								46
47																																																																																	47
48	2 XXXXXXXXXXXXXXXXXXXXXXXX																																								2 XXXXXXXXXXXXXXXXXXXXXXXX																																								48
49																																																																																	49
50	3 99999999999																																								3 99999999999																																								50
51																																																																																	51
52	Third Utah Schedule K-1																																								Fourth Utah Schedule K-1																																								52
53	1 999999999																																								1 999999999																																								53
54																																																																																	54
55	2 XXXXXXXXXXXXXXXXXXXXXXXX																																								2 XXXXXXXXXXXXXXXXXXXXXXXX																																								55
56																																																																																	56
57	3 99999999999																																								3 99999999999																																								57
58																																																																																	58
59																																																																																	59
60	Enter total pass-through withholding tax from all lines 3 here and on TC-41A, Part 5, using code 43: 9999999999																																																																																60
61																																																																																	61
62	Submit page ONLY if data entered.																																																																																62
63	Attach completed schedule to your Utah Fiduciary Tax Return.																																																																																63

6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80							
4	Credits Received from Upper-tier Pass-through Entities																																																												TC-250																				4
5	25501 and Mineral Production Withholding Tax Credit on TC-675R																																																												2025																				5
6	EIN 99-9999999																																																												(use with TC-20S, TC-41 and TC-65)																				6
7																																																																																	7
8	Part 1 - Utah Nonrefundable Credits Received from Upper-tier Pass-through Entities																																																																																8
9	Upper-tier pass-through																																																												UT nonrefundable																				9
10	entity EIN from Utah																																																												credit from																				10
11	Sch. K-1, box "A"																																																												Utah Sch. K-1																				11
12																																																																																	12
13	1	99-9999999										XX																																								XX	999999999										13																		
14	2	99-9999999										XX																																								XX	999999999										14																		
15	3	99-9999999										XX																																								XX	999999999										15																		
16	4	99-9999999										XX																																								XX	999999999										16																		
17	5	99-9999999										XX																																								XX	999999999										17																		
18	6	99-9999999										XX																																								XX	999999999										18																		
19																																																																																	19
20	Enter these credits on Utah TC-20S Sch. K, line 18, or TC-41 Sch. A, Part 3 or 4, or TC-65 Sch. K, line 17, using the credit code above.																																																																																20
21	Combine amounts for the same codes.																																																																																21
22																																																																																	22
23	Part 2 - Utah Refundable Credits Received from Upper-tier Pass-through Entities																																																																																23
24	Upper-tier pass-through																																																												UT refundable credit																				24
25	entity EIN from Utah																																																												from Utah Sch. K-1																				25
26	Sch. K-1, box "A"																																																												from Utah Schedule K-1, box "B"																				26
27																																																																																	27
28	1	99-9999999										XX																																								XX	999999999										28																		
29	2	99-9999999										XX																																								XX	999999999										29																		
30	3	99-9999999										XX																																								XX	999999999										30																		
31	4	99-9999999										XX																																								XX	999999999										31																		
32	5	99-9999999										XX																																								XX	999999999										32																		
33	6	99-9999999										XX																																								XX	999999999										33																		
34	7	99-9999999										XX																																								XX	999999999										34																		
35	8	99-9999999										XX																																								XX	999999999										35																		
36	9	99-9999999										XX																																								XX	999999999										36																		
37	10	99-9999999										XX																																								XX	999999999										37																		
38	11	99-9999999										XX																																								XX	999999999										38																		
39	12	99-9999999										XX																																								XX	999999999										39																		
40	13	99-9999999										XX																																								XX	999999999										40																		
41	14	99-9999999										XX																																								XX	999999999										41																		
42																																																																																	42
43	Enter these credits on Utah TC-20S Sch. K, line 19, or TC-41 Sch. A, Part 5, or TC-65 Sch. K, line 18, using the credit code above.																																																																																43
44	Combine amounts for the same codes.																																																																																44
45																																																																																	45
46	Part 3 - Utah Mineral Production Withholding Tax Credit Received on TC-675R																																																																																46
47																																																													Mineral production																				47
48	Producer EIN from																																																												withholding from																				48
49	TC-675R, box "2"																																																												TC-675R, box "6"																				49
50	Producer's name from TC-675R, box "1"																																																																																50
51	1	99-9999999										XX																																								999999999										51																			
52	2	99-9999999										XX																																								999999999										52																			
53	3	99-9999999										XX																																								999999999										53																			
54	4	99-9999999										XX																																								999999999										54																			
55	5	99-9999999										XX																																								999999999										55																			
56	6	99-9999999										XX																																								999999999										56																			
57	7	99-9999999										XX																																								999999999										57																			
58	8	99-9999999										XX																																								999999999										58																			
59	9	99-9999999										XX																																								999999999										59																			
60	10	99-9999999										XX																																								999999999										60																			
61																																																																																	61
62	Total Utah mineral production withholding tax credit received on TC-675R																																																												999999999																				62
63	Enter total credit on Utah TC-20S Sch. K, line 19, or TC-41 Sch. A, Part 5, or TC-65 Sch. K, line 18, using credit code 46.																																																																																63

Statement of Dependent Beneficiary Income

Required by UCA §59-10-1402(17)

TC-41DB
2025

By signing below, I declare that, for the taxable year ending ____ / ____ /20 ____, I have or will claim the beneficiary named below as a dependent on my federal income tax return.

Name of dependent beneficiary

Dependent's Social Security Number

I attest that the dependent named above is a beneficiary of a trust that is a pass-through entity, and the dependent's federal adjusted gross income for the taxable year does not exceed the basic standard deduction calculated under Internal Revenue Code Section 63 for the taxable year.

Signed

Date

Print name

Taxpayer's Social Security Number

Instructions:

- 1 Give this form to the fiduciary estate or trust.
- 2 Keep a copy with your tax records.
- 3 Do not send a copy of this form to the Tax Commission.
- 4 This statement must be kept by the trustee of the trust and made available to the Tax Commission upon request (UCA §59-10-1403.2(6)).