

2022 Form Revision Summary (Annual Release)

Date	Form	Change location	Detail	
12/19/22	TC-20S Instructions	Page 15, column 2	Revised Sch. K, line 18 instructions and added "Note".	
			Added code AP to the list of nonrefundable credits passed through on Schedule K.	
		Page 18, column 1	Added detail for code AP to the nonrefundable credits.	
			Page 20, column 2	Revised Sch K-1, line 18 instructions.
			Released as final.	
	TC-41 Instructions	Page 5, column 1	Reformatted instructions for demographic filings.	
		Page 22, column 2	Revised Sch. K, line 13 instructions, added "Note" and "FYI".	
		Page 24, column 1	Revised Sch. K-1, line 13 instructions.	
			Released as final.	
	TC-65 Instructions	Page 14, column 2, bottom & page 15, column 1, top	Revised Sch. K, line 17 instructions and added "Note".	
Page 15, column 1, middle		Added code AP to the list of nonrefundable credits passed through on Schedule K.		
Page 17, column 2		Added detail for code AP to the nonrefundable credits.		
Page 20, column 2		Revised Sch K-1, line 17 instructions.		
		Released as final.		
12/14/22	TC-40 Instructions		Released as final.	
	TC-20 Instructions			
	TC-20MC Instructions			
11/22/22	TC-20S Instructions	Page 22, column 2	In Line I instructions, changed the TC-75 due date from December 31 to the last day of the entity's taxable year.	
		TC-65 Instructions	Page 22, column 1	
	TC-41 Instrctions	Page 4, column 2	Revised the paragraph begining "Utah imposes a 4.85 percent (.0485) withholding tax" to include information about TC-75.	
		Page 24, column 2	Revised the paragraph immediately before "Withholding Waiver Claim" to include information about TC-75.	
		Page 25, column 2	Added a second paragraph to Line I instrctions to include taxes paid with form TC-75.	
11/15/22	TC-40_A	Page 1, Part 3	VARIABLE DATA ONLY: Added character positions for the "You" and "Spouse" date fields.	

11/04/22	TC-41 Instructions	Column 2, top	Added "Individual Income Tax Credits" and "Complete the Return" to Schedule C instructions.
11/03/22	TC-40 pkg TC-41 pkg TC-65 pkg TC-20 pkg TC-20S pkg TC-20MC pkg	All	Released as final.
10/31/22	TC-65 Instructions	Page 6 Page 8, col. 1, top	Updated the <i>Use Tax Rate Chart</i> . Changed line 1 instructions from: "Enter the net income/loss from page 4 of federal form 1065, Schedule K, Analysis of Net Income (Loss), line 1. Note: This is not line 1 of Schedule K for ordinary business income/loss)." to: "Enter line 1 (Net income (loss)) of "Analysis of Net Income (Loss) per Return," from federal form 1065, Schedule K. Note: This is not Schedule K, line 1 (Ordinary business income (loss))." In line 2 instructions, changed "line 21" to "line 13a".
		Page 8, col. 1, bottom	Changed line 8 instructions from "...on the federal partnership return, Form 1065..." to "...on federal form 1065..."
		Page 8, column 2, top	Changed line 10 instructions from "...reported on the federal partnership return, Form 1065..." to "...reported on federal form 1065..."
	TC-20S Instructions	Page 5, col. 2, bottom	Under "Line 2(b) – Percentage of Shares", changed "...line F of all federal Schedules K-1" to "...line G of all federal Schedules K-1".
		Page 8	Updated the <i>Use Tax Rate Chart</i> .
		Page 19, column 1	Under "Shareholder Information", Line E, changed "...line F of the shareholder's federal Schedule K-1" to "...line G of the shareholder's federal Schedule K-1".
	TC-20 Instructions	Page 11	Updated the <i>Use Tax Rate Chart</i> .
	TC-20MC Instructions	Page 5	
	TC-40 Instructions	Page 10	
	TC-41 Instructions	Page 8 Page 19, col. 1, bottom	In the "Federal Total Income Worksheet", changed "1. Add lines 1,..." to "1. Add lines 1z,..."
		Throughout	Repaginated
	TC-40_B	Line 32	Changed to "State tax refund included on federal form 1040, Schedule 1, line 1".

		Line 1	Changed "(1040 line 1)" to "(1040 line 1z)"
	TC-41_C	Page 2, line 21	
		Page 1, line 2	Changed "Schedule 1, line 22" to "Schedule 1, line 26".
	TC-41	Page 1, line 4	Bolded "income".
10/20/22	TC-20	Page 3, column 2	Changed the interest rate from "XX percent" to "5.0 percent."
		Instructions	
	TC-20S	Page 3, column 1	
		Instructions	
	TC-20MC	Page 3, column 2	
		Instructions	
	TC-65	Page 2, column 2	
		Instructions	
	TC-41	Page 9, column 1	
		Instructions	
	TC-40	Page 11, column 1	
		Instructions	
			Under "Line 38. Refundable Credits", change the bullet list from title case to sentence case.
		Page 11, column 2	Under "Payment Agreement Request", changed "...and click "Request Waiver, Payment Plan or e-Reminder."" to "...and click "Apply for a waiver or a pay plan."".
09/27/22	TC-40	Page 1, line 9	Fixed the alignment of the bullet and the field number.
09/19/22	TC-20_A	Page 1; lines 1, 5, 9, 11, 13, 15 & 17	Changed "income (loss)" to "income/loss".
	TC-20_B	Line 7	Changed "Gain (loss)" to "Gain/loss".
		Lines 12 & 14	Changed "Income (loss)" to "Income/loss".
		Line 13	Changed "income (loss)" to "income/loss".
	TC-20_C	Line 8	Changed "income (loss)" to "income/loss".
		Line 9	Changed "Gain (loss)" to "Gain/loss".
	TC-20MC_A	Page 1; Part 1; lines 1, 4 & 7	Changed "income (loss)" to "income/loss".
		Page 1; Part 2; lines 1, 4, 6 & 8	
		Page 2; Part 3; line 1	
		Page 2; Part 4; lines 1 & 3	
		Page 2; Part 5; line 1	Changed "Gain (loss)" to "Gain/loss".
		Page 2; Part 5; lines 3 & 5	Changed "gain (loss)" to "gain/loss".
	TC-20S_A	Lines 1, 7, 11, 13 & 14	Changed "income (loss)" to "income/loss".
	TC-20S_K	Lines 1, 2, 3 & 11	Changed "income (loss)" to "income/loss".
		Lines 7, 8 & 9	Changed "gain (loss)" to "gain/loss".

	Left margin (vertical)	Changed "Income (Loss)" to "Income/Loss".	
TC-20S_K-1	Lines 1, 2, 3 & 11	Changed "income (loss)" to "income/loss".	
	Lines 7, 8 & 9	Changed "gain (loss)" to "gain/loss".	
TC-20S_N	Column E label	Changed "Income (loss)" to "Income/loss".	
TC-40	Page 1, line 9	Changed "income (loss)" to "income/loss".	
TC-40_B	Lines 8, 9 & 12	Changed "or (loss)" to "or loss".	
	Line 10	Changed "or (losses)" to "or losses".	
	Line 18	Changed "income (loss)" to "income/loss".	
TC-41	Page 1, line 14	Changed "income (loss)" to "income/loss".	
TC-41_B	Lines 3, 4, 6 & 7	Changed "or (loss)" to "or loss".	
	Line 10	Changed "income (loss)" to "income/loss".	
TC-41_C	Page 2; lines 28, 29 & 32	Changed "or (loss)" to "or loss".	
	Page 2, line 30	Changed "or (losses)" to "or losses".	
	Page 2, line 38	Changed "income (loss)" to "income/loss".	
TC-41_K	Left margin (vertical)	Changed "Income (Loss)" to "Income/Loss".	
TC-41_N	Column F label	Changed "Income (loss)" to "Income/loss".	
TC-65_A	Lines 1, 7, 14, 16 & 17	Changed "income (loss)" to "income/loss".	
TC-65_K	Lines 1, 2, 3 & 12	Changed "income (loss)" to "income/loss".	
	Lines 8, 9 & 10	Changed "gain (loss)" to "gain/loss".	
	Left margin (vertical)	Changed "Income (Loss)" to "Income/Loss".	
TC-65_K-1	Lines 1, 2, 3 & 12	Changed "income (loss)" to "income/loss".	
	Lines 8, 9 & 10	Changed "gain (loss)" to "gain/loss".	
TC-65_N	Column E label	Changed "Income (loss)" to "Income/loss".	
TC-40	Page 3, column 2	Added paragraph explaining how to enter negative numbers.	
	Instructions		
TC-41	Page 2, column 1		
	Instructions	Throughout all books: changed all instances of "(loss)" to "/loss", unless referencing federal forms.	
TC-20	Page 1, column 2		
	Instructitons		
TC-20S	Page 3, column 1		
	Instructions		
TC-20MC	Page 1, column 2		
	Instructions		
TC-65	Page 2, column 2		
	Instructions		
09/06/22	TC-20	Page 17, column 1	Schedule H, "Business Income" definition: Removed superfuous bolding from "or was".
	Instructions		Last paragraph: Removed errant hyphen from "income".

	TC-65 Instructions	Page 8, column 1	Line 3 instructions: Corrected the federal form line number reference.
08/30/22	TC-40 Instructions	Page 22, column 2	Revised the instructions for Credit 17 (Credit for Income Tax Paid to Another State)
08/25/22	TC-40 Instructions TC-41 Instructions TC-20 Instructions TC-20S Instructions TC-65 Instructions	Throughout	Updated contact information for credits/voluntary contributions.
08/24/22	TC-40 Instructions TC-41 Instructions TC-20 Instructions TC-20S Instructions TC-20MC Instructions TC-65 Instructions	Throughout	Repagination only.
	TC-20 Instructions TC-20S Instructions TC-20MC Instructions TC-65 Instructions	All new for 2022	First drafts released.
08/09/22	TC-40 Instructions TC-41 Instructions	All new for 2022	First drafts released.
07/05/22	TC-20	Pg 2	Nudged the grid to the left.
		Pg 2, top	Nudged the top-left slug to align with the grid.
	TC-20_A	Pg 2	Nudged the grid to the right.
		Pg 2, top	Nudged the top two slugs to align with the grid.
	TC-20_H	Pg 2	Nudged the grid to the right.
		Pg 2, top	Nudged the top-left slug to align with the grid.
	TC-20_J	Pg 2	Nudged the grid to the right.
	TC-20_M	Pg 1, bottom	Nudged the bottom-left slug to align with the grid.

		Pg 2	Nudged the grid to the right.
	TC-20S	Pg 2	Nudged the grid to the left.
		Pg 2, bottom	Removed the thick rule at the very bottom of the page.
	TC-20S_A	Bottom-third	Nudged the bottom-left slug to align with the grid.
	TC-20MC	Pg 1, top-third	Nudged the slug on row 19 to align with the grid.
		Pg 2	Nudged the grid to the left.
	TC-20MC_A	Pg 1, top	Nudged the top-right slug to align with the grid.
		Pg 1, bottom	Nudged the bottom-right slug to align with the grid.
		Pg 2	Nudged the grid to the right.
		Pg 2, top	Nudged the two top slugs to align with the grid.
		Pg 2, bottom-third	Nudged the bottom-right slug to align with the grid.
	TC-40_A	Pg 2	Nudged the grid to the right.
	TC-40_W	Pg 2	Nudged strokes that didn't quite align with the grid.
		Pg 2, bottom	Nudged the bottom-left slug to align with the grid.
	TC-41	Pg 2	Nudged the grid to the left.
	TC-41_A	Pg 2	Nudged the grid to the right.
	TC-41_C	Pg 2	
	TC-41_W	Pg 2	Nudged strokes that didn't quite align with the grid.
	TC-65	Top-third	Nudged the slug on row 18 to align with the grid.
06/30/22	TC-20_D	Upper-right corner	Nudged the slug in the top-right corner to align with the grid.
06/27/22	TC-20 pkg	All new for 2022	First drafts released.
	TC-20S pkg		
	TC-20MC pkg		
	TC-65 pkg		
06/16/22	TC-40 pkg	All new for 2022	First drafts released.
	TC-41 pkg		