

Estate or Trust Information		Beneficiary's Share of Utah Income, Deductions and Credits			
<div>A</div> <div>Estate or trust EIN or SSN:</div> <div>_____</div>	<div>B</div> <div>Estate or trust name</div> <div>_____</div> <div>_____</div>	1a	Utah U.S. government interest income	_____ .00	
		1b	Utah taxable municipal bond interest income	_____ .00	
		1c	Utah other interest income	_____ .00	
		2	Utah ordinary dividends	_____ .00	
<div>Fiduciary Information</div> <div>C</div> <div>Fiduciary name, address, city, state, and ZIP code</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>3</div> <div>Utah net short-term capital gain</div> <div>_____ .00</div> <div>4</div> <div>Utah net long-term capital gain</div> <div>_____ .00</div> <div>5</div> <div>Utah portfolio and nonbusiness income</div> <div>_____ .00</div> <div>6</div> <div>Utah ordinary business income</div> <div>_____ .00</div> <div>7</div> <div>Utah net rental real estate income</div> <div>_____ .00</div> <div>8</div> <div>Utah other rental income</div> <div>_____ .00</div> <div>9</div> <div>Utah directly apportioned deductions (describe)</div> <div>_____ .00</div> <div>_____ .00</div> <div>_____ .00</div> <div>_____ .00</div> <div>10</div> <div>Estate tax deduction</div> <div>_____ .00</div> <div>11</div> <div>Final year Utah deductions (describe)</div> <div>_____ .00</div> <div>_____ .00</div> <div>_____ .00</div> <div>_____ .00</div> <div>12</div> <div>Other Utah information</div> <div>_____ .00</div> <div>_____ .00</div> <div>_____ .00</div> <div>_____ .00</div>				
<div>Beneficiary Information</div> <div>D</div> <div>Beneficiary's EIN or SSN</div> <div>_____</div> <div>E</div> <div>Beneficiary's name, address, city, state, and ZIP code</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>F</div> <div>Beneficiary's phone number</div> <div>_____</div> <div>G</div> <div>Percent of Utah income distributed to the beneficiary</div> <div>_____</div> <div>H</div> <div>Dependent Beneficiary - enter "X"</div> <div>_____</div> <div>"Statement of Dependent Beneficiary Income" on file with trustee</div> <div>(See Schedule N instructions for definition of <i>dependent beneficiary</i>.)</div>					
<div>Other Information</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>		13	Utah nonrefundable credits distributed to beneficiary		
			<b>Name of credit</b>	<b>Code</b>	<b>Amount</b>
			_____	_____	_____ .00
			_____	_____	_____ .00
			_____	_____	_____ .00
			_____	_____	_____ .00
		14	Utah refundable credits distributed to beneficiary		
			<b>Name of Credit</b>	<b>Code</b>	<b>Amount</b>
			_____	_____	_____ .00
			_____	_____	_____ .00
			_____	_____	_____ .00
			_____	_____	_____ .00
<div>Tax Commission Use Only:</div> <div>_____</div>		15	Utah tax withheld on behalf of beneficiary	_____ .00	
			"X" if withholding waiver applied for	_____	