

Amended Return - enter code (1-5) • 9 "X" if federal form 8886 filed • X

FOREIGN-COUNTRYXXXXXXXX

P = Part-year resident

Enter amount from line 22 on page 2, line 23

Pg. 2

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Signature of fiduciary or officer representing estate or trust		Date	• EIN/SSN of fiduciary 9999999999	"X" if USTC may discuss this return with preparer below: X
HERE	Preparer's signature	Date	Preparer's telephone number 9999999999	Preparer's PTIN • 9999999999
Paid				
Preparer's Section	Firm's name and address PREPARER-NAMEXXXXXXXXXXXXXXXXXXXX PREPARER-ADDRESSXXXXXXXXXXXXXXXX PREPARER-CITYXXXXXXXX ST 9999999999			Preparer's EIN • 9999999999

Fiduciary Supplemental Schedule						TC-41A		Pg. 1	
41403		EIN or SSN 999999999		Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX		2024			
Part 1 - Additions to Income (enter the code and amount of each addition to income)						Code		Amount	
See instructions for codes.						• XX		999999999999	
█						• XX		999999999999	
						• XX		999999999999	
						• XX		999999999999	
Total additions to income (add all additions to income and enter total here and on TC-41, line 5)								999999999999	
Part 2 - Subtractions from Income (enter the code and amount of each subtraction from income)						Code		Amount	
See instructions for codes.						• XX		999999999999	
If using subtraction 77 (Native American Income), enter your enrollment						• XX		999999999999	
number and tribal code: Tribe									
Enrollment Number Code						• XX		999999999999	
• 999999999 9						• XX		999999999999	
Total subtractions from income (add all subtractions from income and enter total here and on TC-41, line 12)								999999999999	
Part 3 - Apportionable Nonrefundable Credits (enter the code and amount of each credit)						Code		Amount	
See instructions for codes.						• XX		999999999999	
█						• XX		999999999999	
						• XX		999999999999	
						• XX		999999999999	
a. Total apportionable nonrefundable credits						a.		999999999999	
b. Less apportionable nonrefundable credit distributed to beneficiaries on Schedule K-1						• b. 91		999999999999	
c. Total apportionable nonrefundable credits claimed by fiduciary						c.		999999999999	
(subtract line b from line a and enter this amount on TC-41, page 2, line 24)									
Part 4 - Nonapportionable Nonrefundable Credits (enter the code and amount of each credit)						Code		Amount	
See instructions for codes.						• XX		999999999999	
If using credit 02 (Qualified Sheltered Workshop),						• XX		999999999999	
enter the sheltered workshop's name:									
XXXXXXXXXXXXXXXXXXXXXXXXXXXX						• XX		999999999999	
						• XX		999999999999	
a. Total nonapportionable nonrefundable credits						a.		999999999999	
b. Less nonapportionable nonrefundable credit distributed to beneficiaries on Schedule K-1						• b. 92		999999999999	
c. Total nonapportionable nonrefundable credits claimed by fiduciary						c.		999999999999	
(subtract line b from line a and enter this amount on TC-41, page 2, line 27)									
Submit page ONLY if data entered.									
Attach completed schedule to your Utah Fiduciary Tax Return.									
█									

Pg. 2

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

See instructions for codes.

[illegible][illegible]

9 9 9 9 9 9 9 9 9 9 9 9

[illegible][illegible][illegible][illegible]

Amount

See instructions for codes.

[illegible][illegible]

9 9 9 9 9 9 9 9 9 9 9 9

[illegible][illegible][illegible][illegible]

9	.	9	9	9	9
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[illegible]

(multiply line c by line d and enter this amount on TC-41, line 37)

Attach completed schedule to your Utah Fiduciary Tax Return.

Non and Part-year Resident Estate or Trust Schedule													TC-41B	
41405		EIN or SSN		9999999999		Estate/trust name		XXXXXXXXXXXXXXXXXXXX		2024				
Residency Status:														
• X Nonresident. Home state abbreviation: XX • X Part-year resident from: 99/99/99 to 99/99/99														
mm/dd/yy mm/dd/yy														
Income														
Column A - Utah														
Column B - Total														
1 Interest income (1041 line 1)														
2 Total ordinary dividends (1041 line 2a)														
3 Business income or loss (1041 line 3)														
4 Capital gain or loss (1041 line 4)														
5 Rental, royalties, partnerships, other estates and trusts, etc. (1041 line 5)														
6 Farm income or loss (1041 line 6)														
7 Ordinary gain or loss (1041 line 7)														
8 Other income (1041 line 8)														
9 Additions to income from TC-41A, Part 1 (Utah portion only in Utah column)														
10 Total income/loss - add lines 1 through 9 for both columns A and B														
Deductions														
Column A - Utah														
Column B - Total														
11 Fiduciary fees for administering trust and deducted on federal return (1041 line 12)														
12 Income distribution deduction (1041 line 18)														
13 Estate tax deduction, including certain generation-skipping taxes (1041 line 19)														
14 Exemption (1041 line 21)														
15 State tax refund included in federal income														
16 Subtractions from income from TC-41A, Part 2 (Utah portion only in Utah column)														
17 Total deductions - add lines 11 through 16 for both columns A and B														
18 Subtract line 17 from line 10 for both columns A and B														
Line 18, column B must equal TC-41, line 14														
Non or Part-year Resident Estate or Trust Tax														
19 Divide line 18 column A by line 18 column B (to 4 decimal places)														
Do not enter a number greater than 1.0000 or less than 0.0000														
20 Enter tax amount from TC-41, line 25														
21 Multiply line 20 by the decimal on line 19. This is your Utah tax. Enter on TC-41, page 2, line 26														
Submit page ONLY if data entered.														
Attach completed schedule to your Utah Fiduciary Tax return.														

Bankruptcy Estate Schedule						TC-41C		Pg. 1	
41406		EIN or SSN 999999999		Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX		2024			
Trustee (or debtor-in-possession)						Trustee SSN 999-99-9999			
1 Federal total income (see instructions)						• 1		9999999999	
2 Federal adjustments from federal form 1040, Schedule 1, line 26						• 2		9999999999	
3 Federal adjusted gross income (subtract line 2 from line 1)						3		9999999999	
4 Additions to income (enter code and amount below and total on line 4 (see codes in TC-40 instructions)									
		Code Amount		Code Amount					
		• 4a XX 9999999999		• 4b XX 9999999999					
		• 4c XX 9999999999		• 4d XX 9999999999		4		9999999999	
5 Add lines 3 and 4						5		9999999999	
6 State tax refund included on federal form 1040, Schedule 1, line 1						• 6		9999999999	
7 Subtractions from income (enter code and amount below and total on line 7 (see codes in TC-40 instructions)									
		Code Amount		Code Amount					
		• 7a XX 9999999999		• 7b XX 9999999999					
		• 7c XX 9999999999		• 7d XX 9999999999		7		9999999999	
8 Utah taxable income/loss - subtract the total of lines 6 and 7 from line 5						• 8		9999999999	
9 Utah tax - multiply line 8 by 4.55% (.0455) (not less than zero)						• 9		9999999999	
10 Personal exemption (zero in 2024)						10		0	
11 Enter greater of \$14,600 or federal itemized deductions						• 11		9999999999	
12 Add line 10 and line 11						12		9999999999	
13 State income tax deducted on federal form 1040, Sch. A, line 5a						• 13		9999999999	
14 Subtract line 13 from line 12						14		9999999999	
15 Initial credit before phase-out - multiply line 14 by 6% (.06)						• 15		9999999999	
16 Base phase-out amount						16		17,652	
17 Phase-out income - subtract line 16 from line 8 (not less than zero)						17		9999999999	
18 Phase-out amount - multiply line 17 by 1.3% (.013)						• 18		9999999999	
19 Taxpayer tax credit - subtract line 18 from line 15 (not less than zero)						• 19		9999999999	
20 Utah income tax - Subtract line 19 from line 9 (not less than zero)						• 20		9999999999	
Enter the tax from line 20 on TC-41, page 1, line 22									
Note: Non or part-year resident bankruptcy estate must also complete TC-41C, page 2									
Submit this page ONLY if data entered.									
Attach completed schedule to your Utah Fiduciary Tax Return.									

Residency Status:	☒ Nonresident: Home state abbreviation: XX ☒ Part-year resident from: 99/99/99 to 99/99/99
	mm/dd/yy mm/dd/yy

Income		Column A - Utah	Column B - Total
21	Wages, salaries, tips, etc. (1040 line 1z)	9999999999	9999999999
22	Taxable interest income (1040 line 2b)	9999999999	9999999999
23	Ordinary dividends (1040 line 3b)	9999999999	9999999999
24	IRAs, pensions and annuities - taxable amount (1040 lines 4b and 5b)	9999999999	9999999999
25	Social Security benefits - taxable amount (1040 line 6b)	9999999999	9999999999
26	Taxable refunds/credits/offsets of state/local income tax (1040, Schedule 1, line 1)	9999999999	9999999999
27	Alimony received (1040, Schedule 1, line 2a)	9999999999	9999999999
28	Business income or loss (1040, Schedule 1, line 3)	9999999999	9999999999
29	Capital gain or loss (1040, line 7)	9999999999	9999999999
30	Other gains or losses (1040, Schedule 1, line 4)	9999999999	9999999999
31	Rental real estate, royalties, partnerships, S corps, trusts, etc. (1040, Schd 1, line 5)	9999999999	9999999999
32	Farm income or loss (1040, Schedule 1, line 6)	9999999999	9999999999
33	Unemployment compensation (1040, Schedule 1, line 7)	9999999999	9999999999
34	Other income (1040, Schedule 1, line 9)	9999999999	9999999999
35	Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)	9999999999	9999999999
36	Reserved	9999999999	9999999999
37	Reserved	9999999999	9999999999
38	Total income/loss - add lines 21 through 37 for both columns A and B	9999999999	9999999999

Adjustments		Column A - Utah	Column B - Total
39	Educator expenses (1040, Schedule 1, line 11)	9999999999	9999999999
40	Certain business expenses (1040, Schedule 1, line 12)	9999999999	9999999999
41	Health savings account deduction (1040, Schedule 1, line 13)	9999999999	9999999999
42	Moving expenses (1040, Schedule 1, line 14) - col. A only expenses moving into Utah	9999999999	9999999999
43	Deductible part of self-employment tax (1040, Schedule 1, line 15)	9999999999	9999999999
44	Self-employed SEP, SIMPLE and qualified plans (1040, Schedule 1, line 16)	9999999999	9999999999
45	Self-employed health insurance deduction (1040, Schedule 1, line 17)	9999999999	9999999999
46	Penalty on early withdrawal of savings (1040, Schedule 1, line 18)	9999999999	9999999999
47	Alimony paid (1040, Schedule 1, line 19a)	9999999999	9999999999
48	IRA deduction (1040, Schedule 1, line 20)	9999999999	9999999999
49	Student loan interest deduction (1040, Schedule 1, line 21)	9999999999	9999999999
50	Reserved	9999999999	9999999999
51	Reserved	9999999999	9999999999
52	State tax refund included on federal form 1040, Schedule 1, line 1	9999999999	9999999999
53	Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)	9999999999	9999999999
54	Reserved	9999999999	9999999999
55	Reserved	9999999999	9999999999
56	(see instructions): XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	9999999999
57	Total adjustments - add lines 39 through 56 for both columns A and B	9999999999	9999999999

58	Subtract line 57 from line 38 for both columns A and B	•	9999999999	•	9999999999
	Line 58, column B must equal TC-41C, page 1, line 8				

59	Divide line 58 column A by line 58 column B (to 4 decimal places, not more than 1.0000 or less than 0.0000)	59	9.9999
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60	Enter tax amount from TC-41, line 25	60	9999999999
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61	UTAH TAX - Multiply line 60 by the decimal on line 59. Enter on TC-41, line 26	• 61	9999999999
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Submit this page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax Return.

Schedule K - Beneficiaries' Share of Income, Deductions and Credits						TC-41K			
41408		EIN or SSN 99-9999999		Estate/trust name		XXXXXX		2024	
Number of Schedules K-1 attached to this return:		999999999999							
Income/Loss				Federal Amount		Utah Amount			
1a U.S. government interest income		999999999999		999999999999		999999999999			
1b Municipal bond interest income		999999999999		999999999999		999999999999			
1c Other interest income		999999999999		999999999999		999999999999			
2 Ordinary dividends		999999999999		999999999999		999999999999			
3 Net short-term capital gain		999999999999		999999999999		999999999999			
4 Net long-term capital gain		999999999999		999999999999		999999999999			
5 Other portfolio and nonbusiness income		999999999999		999999999999		999999999999			
6 Ordinary business income		999999999999		999999999999		999999999999			
7 Net rental real estate income		999999999999		999999999999		999999999999			
8 Other rental income		999999999999		999999999999		999999999999			
9 Directly apportioned deductions (describe)									
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
10 Estate tax deduction		999999999999		999999999999		999999999999			
11 Final year deductions (describe)									
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
12 Other information									
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999999		999999999999		999999999999			
13 Utah nonrefundable credits - enter the name of the Utah credit		Code		Credit Amount					
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XX		999999999999		999999999999			
14 Utah refundable credits - enter the name of the Utah credit		Code		Credit Amount					
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999		999999999999			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		• XX		999999999999		999999999999			
15 Total Utah tax withheld on behalf of all beneficiaries from Schedule N, column K				999999999999		999999999999			
Attach completed schedule to your Utah Fiduciary Tax return.									

TC-41K-1

2024

Estate or Trust Information			
A	Estate or trust EIN or SSN:	9999999999	
B	Estate or trust name		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
Fiduciary Information			
C	Fiduciary name, address, city, state, and ZIP code		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
Beneficiary Information			
D	Beneficiary's EIN or SSN	9999999999	
E	Beneficiary's name, address, city, state, and ZIP code		
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
F	Beneficiary's phone number	999-999-9999	
G	Percent of Utah income distributed to the beneficiary	999.999	
H	Dependent Beneficiary - enter "X" "Statement of Dependent Beneficiary Income" on file with trustee (See Schedule N instructions for definition of <i>dependent beneficiary</i> .)	X	
Other Information			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
Tax Commission Use Only:			

Beneficiary's Share of Utah Income, Deductions and Credits			
1a	Utah U.S. government interest income	9999999999	
1b	Utah taxable municipal bond interest income	9999999999	
1c	Utah other interest income	9999999999	
2	Utah ordinary dividends	9999999999	
3	Utah net short-term capital gain	9999999999	
4	Utah net long-term capital gain	9999999999	
5	Utah portfolio and nonbusiness income	9999999999	
6	Utah ordinary business income	9999999999	
7	Utah net rental real estate income	9999999999	
8	Utah other rental income	9999999999	
9	Utah directly apportioned deductions (describe)		
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
10	Estate tax deduction	9999999999	
11	Final year Utah deductions (describe)		
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
12	Other Utah information		
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	
13	Utah nonrefundable credits distributed to beneficiary		
	Name of credit	Code	Amount
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
14	Utah refundable credits distributed to beneficiary		
	Name of Credit	Code	Amount
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	9999999999
15	Utah tax withheld on behalf of beneficiary	9999999999	
	"X" if withholding waiver applied for	X	

TC-41N

2024

Report the beneficiary's pass-through withholding tax from column K on Schedule K-1, line 15	Total State withholding tax to be paid by this fiduciary.	9999999999
	Enter on TC-41, line 31 and on Sch. K, line 15.	6

6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80
---	---	---	---	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----

6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80						
4	Credit for Income Tax Paid to Another State																																																																			TC-41S												
5	41411																																																																			2024												
6	EIN or SSN 999999999 Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXXXXXX																																																																															
7	NOTE: Part-year resident estates/trusts rarely qualify for this credit. Nonresident estates/trusts do not qualify for this credit. See instructions.																																																																															
8	FIRST STATE																																																																															
9	1	Enter only taxable income taxed by both Utah and state of: XX																																																									1	9999999999																				
10	2	Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable																																																									2	9999999999																				
11	3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.																																																									3	9.9999																				
12	4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.																																																									4	9999999999																				
13	5	Credit limitation - multiply line 4 by decimal on line 3																																																									5	9999999999																				
14	6	Actual fiduciary tax paid to state shown on line 1																																																									6	9999999999																				
15	Part-year residents must prorate tax paid to other state. Credit only applies																																																																															
16	to the portion of actual taxes paid to the other state on income shown on line 1.																																																																															
17	7	Credit for tax paid another state - lesser of line 5 or line 6																																																									7	9999999999																				
18	SECOND STATE																																																																															
19	1	Enter only taxable income taxed by both Utah and state of: XX																																																									1	9999999999																				
20	2	Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable																																																									2	9999999999																				
21	3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.																																																									3	9.9999																				
22	4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.																																																									4	9999999999																				
23	5	Credit limitation - multiply line 4 by decimal on line 3																																																									5	9999999999																				
24	6	Actual fiduciary tax paid to state shown on line 1																																																									6	9999999999																				
25	Part-year residents must prorate tax paid to other state. Credit only applies																																																																															
26	to the portion of actual taxes paid to the other state on income shown on line 1.																																																																															
27	7	Credit for tax paid another state - lesser of line 5 or line 6																																																									7	9999999999																				
28	THIRD STATE																																																																															
29	1	Enter only taxable income taxed by both Utah and state of: XX																																																									1	9999999999																				
30	2	Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable																																																									2	9999999999																				
31	3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.																																																									3	9.9999																				
32	4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.																																																									4	9999999999																				
33	5	Credit limitation - multiply line 4 by decimal on line 3																																																									5	9999999999																				
34	6	Actual fiduciary tax paid to state shown on line 1																																																									6	9999999999																				
35	Part-year residents must prorate tax paid to other state. Credit only applies																																																																															
36	to the portion of actual taxes paid to the other state on income shown on line 1.																																																																															
37	7	Credit for tax paid another state - lesser of line 5 or line 6																																																									7	9999999999																				
38	Use additional forms TC-41S if claiming credits for more than three states.																																																																															
39	Enter the total of all amounts shown line 7 above on TC-41A, Part 4, using code 17.																																																																															
40	Submit page ONLY if data entered.																																																																															
41	Attach completed schedule to your Utah Fiduciary Tax return.																																																																															

Part 1 - Utah Withholding Tax Schedule													TC-41W													Pg. 1														
41412													EIN or SSN 999999999													Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX													2024	
Line Explanations													IMPORTANT																											
1 Employer/payer ID number from W-2 box "b" or 1099													Do not send your W-2s or 1099s with your return. Instead enter																											
2 Utah withholding ID number from W-2 box "15" or 1099													W-2 or 1099 information below, but only if there is Utah withholding																											
(14 characters, ending in WTH, no hyphens)													on the form.																											
3 Employer/payer name and address from W-2 box "c" or 1099																																								
4 Enter "X" if reporting Utah withholding from form 1099													Use additional forms TC-41W if you have more than four W-2s and/or																											
5 Employee's Social Security number from W-2 box "a" or 1099													1099s with Utah withholding tax.																											
6 Utah wages or income from W-2 box "16" or 1099																																								
7 Utah withholding tax from W-2 box "17" or 1099													Enter mineral production withholding from TC-675R in Part 2 of TC-41W;																											
													enter pass-through entity withholding in Part 3 of TC-41W.																											
First W-2 or 1099													Second W-2 or 1099																											
1 999999999													1 999999999																											
2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)													2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)																											
3 XX													3 XX																											
XX													XX																											
XX													XX																											
XX													XX																											
4 X													4 X																											
5 999999999													5 999999999																											
6 9999999999													6 9999999999																											
7 9999999999													7 9999999999																											
Third W-2 or 1099													Fourth W-2 or 1099																											
1 999999999													1 999999999																											
2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)													2 XXXXXXXXXXXXXWTH (14 characters, no hyphens)																											
3 XX													3 XX																											
XX													XX																											
XX													XX																											
XX													XX																											
4 X													4 X																											
5 999999999													5 999999999																											
6 9999999999													6 9999999999																											
7 9999999999													7 9999999999																											
Enter total Utah withholding tax from all lines 7 here and on TC-41, line 33:													9999999999																											
Submit page ONLY if data entered.																																								
Attach completed schedule to your Utah Fiduciary Tax Return.																																								
Do not attach W-2s or 1099s to your Utah return.																																								

Mineral Production and Pass-through Withholding						TC-41W		Pg. 2	
41413		EIN or SSN 999999999		Estate/trust name XXXXXXXXXXXXXXXXXXXXXXXX		2024			
Part 2 -Utah Mineral Production Withholding Tax - TC-675R									
Do not send TC-675R or Utah Schedules K-1 with return. Enter TC-675R or Schedule K-1 information below. Use additional TC-41Ws if needed.									
Line Explanations									
1 Producer's EIN number from box "2" of TC-675R				4 Pass-through entity EIN if credit from partnership or S corporation (enter EIN from Utah Schedule K-1)					
2 Producer's name from box "1" of TC-675R				5 Utah mineral production withholding tax from box"6" of TC-675R or from Utah Schedule K-1.					
3 Producer's Utah withholding number from box "3" of TC-675R (14 characters, ending in WMP, no hyphens)									
First TC-675R or Utah Schedule K-1					Second TC-675R or Utah Schedule K-1				
1 999999999					1 999999999				
2 XXXXXXXXXXXXXXXXXXXXXXXX					2 XXXXXXXXXXXXXXXXXXXXXXXX				
3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)					3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)				
4 999999999					4 999999999				
5 9999999999					5 9999999999				
Third TC-675R or Utah Schedule K-1					Fourth TC-675R or Utah Schedule K-1				
1 999999999					1 999999999				
2 XXXXXXXXXXXXXXXXXXXXXXXX					2 XXXXXXXXXXXXXXXXXXXXXXXX				
3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)					3 XXXXXXXXXXXXXXXWMP (14 characters, no hyphens)				
4 999999999					4 999999999				
5 9999999999					5 9999999999				
Enter total mineral production withholding tax from all lines 5 here and on TC-41A, Part 5, using code 46. 9999999999									
Part 3 -Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1									
Do not send Utah Schedule(s) K-1 with return. Enter information below. Use additional TC-41Ws if needed.									
Line Explanations									
1 Pass-through entity EIN from Utah Schedule K-1 box "A"									
2 Name of pass-through entity from Utah Schedule K-1 box "B"									
3 Utah withholding tax paid by pass-through entity									
First Utah Schedule K-1					Second Utah Schedule K-1				
1 999999999					1 999999999				
2 XXXXXXXXXXXXXXXXXXXXXXXX					2 XXXXXXXXXXXXXXXXXXXXXXXX				
3 9999999999					3 9999999999				
Third Utah Schedule K-1					Fourth Utah Schedule K-1				
1 999999999					1 999999999				
2 XXXXXXXXXXXXXXXXXXXXXXXX					2 XXXXXXXXXXXXXXXXXXXXXXXX				
3 9999999999					3 9999999999				
Enter total pass-through withholding tax from all lines 3 here and on TC-41A, Part 5, using code 43: 9999999999									
Submit page ONLY if data entered.									
Attach completed schedule to your Utah Fiduciary Tax Return.									

67891011121314151617181920212223242526272829303132333435363738394041424344454647484950515253545556575859606162636465666768697071727374757677787980

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Credits Received from Upper-tier Pass-through Entities
and Mineral Production Withholding Tax Credit on TC-675R

25401

EIN 99-9999999

TC-250
2024

(use with TC-20S, TC-41 and TC-65)

Part 1 - Utah Nonrefundable Credits Received from Upper-tier Pass-through Entities

Upper-tier pass-through
entity EIN from Utah
Sch. K-1, box "A"

Name of upper-tier pass-through entity
from Utah Schedule K-1, box "B"

Credit
Code

UT nonrefundable
credit from
Utah Sch. K-1

199-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

299-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

399-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

499-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

599-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

699-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

Enter these credits on Utah TC-20S Sch. K, line 18, or TC-41 Sch. A, Part 3 or 4, or TC-65 Sch. K, line 17, using the credit code above.

Combine amounts for the same codes.

Part 2 - Utah Refundable Credits Received from Upper-tier Pass-through Entities

Upper-tier pass-through
entity EIN from Utah
Sch. K-1, box "A"

Name of upper-tier pass-through entity
from Utah Schedule K-1, box "B"

Credit
Code

UT refundable credit
from Utah Sch. K-1

199-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

299-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

399-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

499-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

599-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

699-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

799-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

899-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

999-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

1099-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

1199-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

1299-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

1399-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

1499-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

Enter these credits on Utah TC-20S Sch. K, line 19, or TC-41 Sch. A, Part 5, or TC-65 Sch. K, line 18, using the credit code above.

Combine amounts for the same codes.

Part 3 - Utah Mineral Production Withholding Tax Credit Received on TC-675R

Producer EIN from
TC-675R, box "2"

Producer's name from TC-675R, box "1"

Mineral production
withholding from
TC-675R, box "6"

199-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

299-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

399-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

499-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

599-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

699-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

799-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

899-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

999-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

1099-9999999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX999999999

Total Utah mineral production withholding tax credit received on TC-675R999999999

Enter total credit on Utah TC-20S Sch. K, line 19, or TC-41 Sch. A, Part 5, or TC-65 Sch. K, line 18, using credit code 46.

Statement of Dependent Beneficiary Income

Required by Utah Code §59-10-1402(17)

TC-41DB

2024

By signing below, I declare that, for the taxable year ending ____ / ____ /20 ____, I have or will claim the beneficiary named below as a dependent on my federal income tax return.

Name of dependent beneficiary

Dependent's Social Security Number

I attest that the dependent named above is a beneficiary of a trust that is a pass-through entity, and the dependent's federal adjusted gross income for the taxable year does not exceed the basic standard deduction calculated under Internal Revenue Code Section 63 for the taxable year.

Signed

Date

Print name

Taxpayer's Social Security Number

Instructions:

- 1 Give this form to the fiduciary estate or trust.
- 2 Keep a copy with your tax records.
- 3 Do not send a copy of this form to the Tax Commission.
- 4 This statement must be kept by the trustee of the trust and made available to the Tax Commission upon request (Utah Code §59-10-1403.2(6)).