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<b>Utah Fiduciary Income Tax Return</b> <i>Get forms online - tax.utah.gov</i>	<b>2011 TC-41</b>
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For calendar year 2011 or fiscal year ending (mmyy) \_\_\_\_ / \_\_\_\_

● \_\_\_\_ **FOR AMENDED RETURN - ENTER CODE (1 - 5)** Mark "X" if you filed federal form 8886 ● \_\_\_\_

Full name of the estate or trust			EIN or SSN
Name of fiduciary			● ____ Mark "X" if this is a SSN
Fiduciary's address			
City	State	Zip + 4	Foreign country, if not U. S.

<b>1. Type of Return - enter code</b> ● ____ <b>A=</b> Bankruptcy estate Ch 7 ● ____ <b>B=</b> Bankruptcy estate Ch 11 ● ____ <b>C=</b> Complex trust ● ____ <b>D=</b> Qualified disability trust <b>E=</b> Decedent's estate <b>F=</b> Qualified funeral trust (QFT) <b>G=</b> Grantor type trust <b>H=</b> Charitable trust <b>S=</b> Simple trust <b>T=</b> ESBT	<b>2. Status Code</b> <b>R=</b> Resident ● ____ <b>N=</b> Nonresident ● ____ <b>P=</b> Part-year resident ● ____	<b>3. Mark "X" if this estate or trust has any nonresident beneficiaries</b> ● ____
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4. Federal total income from federal form 1041 line 9 or 1041-QFT line 5	● 4	_____	.00
5. Additions to income from TC-41A, Part 1 - Only include amounts that are taxed at the trust level (page 9)	● 5	_____	.00
6. Total adjusted income (add lines 4 and 5)	6	_____	.00
7. Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12)	● 7	_____	.00
8. Income distribution deduction (1041, line 18)	● 8	_____	.00
9. Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19)	● 9	_____	.00
10. Exemption (1041, line 20)	● 10	_____	.00
11. State tax refund included in federal total income	● 11	_____	.00
12. Subtractions from income from TC-41A, Part 2. Only include amounts that apply to income taxed at trust level (page 9)	● 12	_____	.00
13. Total deductions (add lines 7 through 12)	13	_____	.00
14. <b>Utah taxable income (loss)</b> (subtract line 13 from line 6)	● 14	_____	.00
15. <b>Utah tax</b> (multiply line 14 by 5% (.05) - not less than zero)	● 15	_____	.00
16. Allowable deductions for estate or trust credit (from worksheet on page 4 of instr.)	● 16	_____	.00
17. Initial credit before phase-out (multiply line 16 by 6% (.06))	● 17	_____	.00
18. Base phase-out amount	18	<b>12,000</b>	.00
19. Subtract line 18 from line 14 (not less than zero)	19	_____	.00
20. Multiply line 19 by 1.3% (.013)	● 20	_____	.00
21. Estate or trust tax credit (subtract line 20 from line 17 - not less than zero)	● 21	_____	.00
22. <b>Utah income tax</b> (subtract line 21 from line 15 - not less than zero) Enter amount from line 22 on page 2, line 23.	22	_____	.00

23. Enter tax from line 22 on page 1 .....	● 23	_____	.00
24. Apportionable nonrefundable credits from TC-41A, Part 3 (attach TC-41A, page 1) (page 10) .....	● 24	_____	.00
25. Subtract line 24 from line 23 (not less than zero) Non or part-year resident estate or trust, complete TC-41B before continuing on line 26 .....	25	_____	.00
26. Full-year resident estate or trust - enter tax from line 25 above Non or part-year resident estate or trust, enter tax from TC-41B, line 21 .....	● 26	_____	.00
Bankruptcy estate, see instructions and complete TC-41C .....			
27. Nonapportionable nonrefundable credits from TC-41A, Part 4 (attach TC-41A, page 1) (page 11) .....	● 27	_____	.00
28. Subtract line 27 from line 26 (not less than zero) .....	28	_____	.00
29. AMENDED RETURN only - previous refund (page 5) .....	● 29	_____	.00
30. Utah use tax (page 6) .....	● 30	_____	.00
31. <b>Total tax, additions and use tax</b> (add lines 28 through 30) .....	31	_____	.00
32. Utah tax withheld shown on TC-41W, Part 1 (attach TC-41W, Part 1) (page 6) .....	● 32	_____	.00
33. Credit for Utah fiduciary tax prepaid from TC-548 and 2010 refund applied to 2011 (page 6) .....	● 33	_____	.00
34. AMENDED RETURN ONLY - previous payments (page 6) .....	● 34	_____	.00
35. Refundable credits from TC-41A, Part 5 (attach TC-41A, page 2) (page 14) .....	● 35	_____	.00
36. <b>Total withholding and refundable credits</b> (add lines 32 through 35) .....	36	_____	.00
37. <b>Tax due</b> - if line 31 is greater than line 36, subtract line 36 from line 31 (not less than zero) (page 7) .....	● 37	_____	.00
38. Penalty and interest (page 7) .....	38	_____	.00
39. <b>Pay this amount</b> (add lines 37 and 38) .....	● 39	_____	.00
40. <b>Refund</b> - if line 36 is greater than line 31, subtract line 31 from line 36 (not less than zero) (page 7) .....	● 40	_____	.00
41. Enter the amount of refund you want applied to your 2012 fiduciary tax (page 7) .....	● 41	_____	.00

**USTC USE ONLY**

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

<b>SIGN HERE</b>	Signature of fiduciary or officer representing estate or trust	Date	● EIN/SSN of fiduciary	Mark "X" if the Tax Commission may discuss this return with preparer shown below (see page 8)
	Preparer's signature (page 7)	Date	Preparer's telephone number	● Preparer's PTIN
<b>Paid Preparer's Section</b>	Firm's name and address			● Preparer's EIN

**Mail this return and any payment due (with TC-549 coupon) to:  
Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0250**