

Last name

SSN

Part 1 - Additions to Income (write the code and amount of each addition to income)

<u>Code</u>		<u>Code</u>	
5 1	Lump sum distribution	5 7	Municipal bond interest
5 3	Medical Savings Account (MSA) addback *	6 0	Untaxed income of a resident trust
5 4	Utah Educational Savings Plan (UESP) addback *	6 1	Untaxed income of a nonresident trust
5 5	Reimbursed adoption expenses *	6 9	Equitable adjustments
5 6	Child's income excluded from parent's return		
	* to the extent previously deducted from Utah income		

Total additions to income (add all additions to income and enter total here and on TC-40, line 5)**Part 2 - Deductions from Income** (write the code and amount of each deduction from income)

<u>Code</u>		<u>Code</u>	
7 1	Interest from U.S. Government Obligations	7 8	Railroad retirement income
7 7	Native American income:	7 9	Equitable adjustments
	Enrollment number & Tribe -	8 0	State tax refund included on 1040, line 10
	Your •	8 2	Nonresident active duty military pay
	Spouse's •	8 5	State tax refund distributed to beneficiary
		8 8	Nonresident military spouse earned income (see incometax.utah.gov/militaryspouse.php)

Total deductions from income (add all deductions from income and enter total here and on TC-40, line 7)**Part 3 - Apportionable Nonrefundable Credits** (write the code and amount of each credit)

<u>Code</u>		<u>Code</u>	
0 4	Capital gain transactions credit	2 2	Medical Care Savings Plan (MSA) credit
1 8	Retirement tax credit from attached TC-40C	2 3	Health benefit plan credit
2 0	Utah Educational Savings Plan (UESP) credit	2 4	Qualifying solar project credit

Total apportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 22)**Part 4 - Nonapportionable Nonrefundable Credits** (write the code and amount of each credit)

<u>Code</u>		<u>Code</u>	
0 1	At-home parent credit	1 0	Recycling market dev. zone credit
0 2	Qualified sheltered workshop credit - name:	1 1	Tutoring disabled dependent credit
		1 2	Research activities credit
0 3	Carryover of 2005 or 2006 energy credit	1 3	Research machinery/equipment credit
0 5	Clean fuel vehicle credit	1 7	Tax paid to another state (attach TC-40S)
0 6	Historic preservation credit	1 9	Live organ donation expenses credit
0 7	Enterprise zone credit	2 1	Renewable residential energy systems credit
0 8	Low-income housing credit		

Total nonapportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 25)



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Part 5 - Refundable Credits (write the code and amount of each refundable credit)

<u>Code</u>		<u>Code</u>	
3 9	Renewable commercial energy systems	4 7	Agricultural off-highway gas/undyed diesel •
4 0	Targeted business tax credit	4 8	Farm operation hand tools •
4 1	Special needs adoption credit		•
			•
			•
			•

Total refundable credits (add all refundable credits and enter total here and on TC-40, line 37)

Attach completed schedule to your 2009 Utah Income Tax return

