

# Fiduciary Supplemental Schedule

Name of estate or trust

EIN

**Part 1 - Additions to Income** (write the code and amount of each addition to income, see pages 4 and 5)

Code		Code		Code	Amount
51	Lump sum distribution	58	ESBT S-corporation income	•	
54	Utah Educational Savings Plan (UESP) (to the extent deducted from Utah income)	62	Fiduciary adjustments - attach explanation	•	
57	Municipal bond interest	69	Equitable adjustments - attach explanation	•	
				•	

Total additions to income (add all additions to income and enter total here and on TC-41, line 5)

**Part 2 - Deductions from Income** (write the code and amount of each deduction from income, see pages 5 and 6)

Code		Code		Code	Amount
71	Interest from U. S. Government Obligations	79	Equitable adjustments - attach explanation	•	
78	Railroad retirement income	80	State tax refund included in federal income	•	
77	Native American income	84	Nontaxable income from irrevocable resident trust	•	
•	Enrollment number	Tr. Code	86	Nongrantor charitable lead trust charitable contribution	•
			87	Fiduciary adjustments - attach explanation	•

Total deductions from income (add all deductions and enter total here and on TC-41, line 11)

**Part 3 - Apportionable Nonrefundable Credits** (write the code and amount of each nonrefundable credit, see pages 7 and 8)

Code		Code	Amount
04	Capital gains transactions credit	•	
20	Utah Educational Savings Plan (UESP) credit	•	
		•	

Total apportionable nonrefundable credits (add all credits and enter total here and on TC-41, line 22)

**Part 4 - Nonapportionable Nonrefundable Credits** (write the code and amount of each nonrefundable credit, see pages 8 - 10)

Code		Code		Code	Amount
02	Qualified sheltered workshop credit	08	Low-income housing credit	•	
	Name	10	Recycling market credit	•	
03	Carryover of 2004, 2005 or 2006 energy credit	12	Research activities credit	•	
05	Clean fuel vehicle credit	13	Research machinery/equipment credit	•	
06	Historic preservation credit	17	Tax paid to another state (attach TC-41S)	•	
07	Enterprise zone credit	21	Renewable residential energy systems credit	•	

Total nonapportionable nonrefundable credits (add all credits and enter total here and on TC-41, line 25)

**Part 5 - Refundable Credits** (write the code and amount of each refundable credit, see pages 12 and 13)

Code		Code		Code	Amount
39	Renewable commercial energy systems credit	46	Mineral production withholding	•	
40	Targeted business tax credit	47	Agricultural off-highway gas/undyed diesel	•	
43	Nonresident shareholder's withholding	48	Farm operation hand tools	•	
•	FEIN			•	

Total refundable credits (add all refundable credits and enter total here and on TC-41, line 33)