

Last name

SSN

**Part 1 - Additions to Income** (write the code and amount of each addition to income)

<u>Code</u>		<u>Code</u>		
5 1	Lump sum distribution	5 7	Municipal bond interest	•
5 3	Medical Savings Account (MSA) addback *	6 0	Untaxed income of a resident trust	
5 4	Utah Educational Savings Plan (UESP) addback *	6 1	Untaxed income of a nonresident trust	•
5 5	Reimbursed adoption expenses *	6 9	Equitable adjustments	
5 6	Child's income excluded from parent's return			•
	* to the extent previously deducted from Utah income			•
				•

**Total additions to income** (add all additions to income and enter total here and on TC-40, line 5)

**Part 2 - Deductions from Income** (write the code and amount of each deduction from income)

<u>Code</u>		<u>Code</u>		
7 1	Interest from U.S. Government Obligations	7 8	Railroad retirement income	•
7 7	Native American income:	7 9	Equitable adjustments	
	Enrollment number & Tribe -	8 0	State tax refund included on 1040, line 10	•
	Your •	8 2	Nonresident active duty military pay	
	Spouse's •	8 5	State tax refund distributed to beneficiary	•
				•

**Total deductions from income** (add all deductions from income and enter total here and on TC-40, line 7)

**Part 3 - Apportionable Nonrefundable Credits** (write the code and amount of each credit)

<u>Code</u>				
0 4	Capital gain transactions credit			•
1 8	Retirement tax credit from attached TC-40C .....	"X" if age 65 or older: •	TP •	Spouse
2 0	Utah Educational Savings Plan (UESP) credit			•
2 2	Medical Care Savings Plan (MSA) credit			•
				•

**Total apportionable nonrefundable credits** (add all credits and enter total here and on TC-40, line 22)

**Part 4 - Nonapportionable Nonrefundable Credits** (write the code and amount of each credit)

<u>Code</u>				
0 1	At-home parent credit	1 0	Recycling market dev. zone credit	•
0 2	Qualified sheltered workshop credit - name:	1 1	Tutoring disabled dependent credit	
		1 2	Research activities credit	•
0 3	Carryover of 2004, 2005 or 2006 energy credit	1 3	Research machinery/equipment credit	
0 5	Clean fuel vehicle credit	1 7	Tax paid to another state (attach TC-40S)	•
0 6	Historic preservation credit	1 9	Live organ donation expenses credit	
0 7	Enterprise zone credit	2 1	Renewable residential energy systems credit	•
0 8	Low-income housing credit			•

**Total nonapportionable nonrefundable credits** (add all credits and enter total here and on TC-40, line 25)

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Part 5 - Refundable Credits (write the code and amount of each refundable credit)

Code

- 3 9 Renewable commercial energy systems
- 4 0 Targeted business tax credit
- 4 1 Special needs adoption credit

Code

- 4 7 Agricultural off-highway gas/undyed diesel
- 4 8 Farm operation hand tools

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Total refundable credits (add all refundable credits and enter total here and on TC-40, line 37)

Attach completed schedule to your 2008 Utah Income Tax return