

Statistics of Updated Returns

Report Date: January 6, 2024

Numbers shown are Year To Date

Number of Returns Updated (Completely Processed - all returns received in 2024)

Returns Updated	Updated To File	Tax Assessed	AGI	Avg. Tax	Average AGI	Average Tax Rate
Residents	1,489,221	\$5,683,353,441	\$141,513,701,732	\$3,816.33	\$95,025.32	4.02%
Non & Py Residents	198,271	6,289,825,446	195,747,326,543	31,723.38	987,271.60	3.21%
Total:	1,687,492	\$11,973,178,887	\$337,261,028,275	\$7,095.25	\$199,859.33	3.55%

Miscellaneous Funds Contributions:		Number	Amount	Average	% Rtrns
Pamela Atkinson Homeless Account	02	1,765	\$54,241.00	\$30.73	0.10%
Kurt Oscarson Children's Organ Transplant Account	03	1,436	\$29,997.00	20.89	0.09%
School District & Nonprofit School Dist Foundation	05	969	\$31,402.00	32.41	0.06%
Clean Air Fund	15	1,415	\$28,797.00	20.35	0.08%
Gov Suicide Prevention Fund	16	1,266	\$26,354.00	20.82	0.08%
Total :		6,851	\$170,791.00	\$24.93	0.41%

Nonrefundable Credits

At Home Parent	01	1,744	\$176,800	\$101.38	0.10%
Qualified Sheltered Workshop	02	83	13,781	166.04	0.00%
Capital Gain Trans Credit	04	102	629,463	6,171.21	0.01%
Historical Preservation Credit	06	202	3,641,227	18,025.88	0.01%
Low Income Housing Credit	08	45	23,346	518.80	0.00%
Recycle Market Development Zone	10	<10	<8,000	.	.
Research Activities Credit	12	2,274	50,060,292	22,014.20	0.13%
Carryover of Mach./Equip. Research	13	27	163,036	6,038.37	0.00%
Taxes Paid to Another State	17	33,246	158,485,666	4,767.06	1.97%
Retirement Tax Credit	18	43,392	24,287,931	559.73	2.57%
Live Organ Donation Expense	19	62	167,987	2,709.47	0.00%
Utah Educational Savings Plan	20	21,789	4,693,468	215.41	1.29%
Renewable Residential Energy Systems	21	3,182	2,511,118	789.16	0.19%
Health Benefit Plan	23	22,189	3,789,360	170.78	1.31%
Qualifying Solar Project	24	<10	<70,000	.	.
Gold and Silver Credit	26	48	43,485	905.94	0.00%
Veteran Employment Tax Credit	27	<10	<4,000	.	.
Employing Homeless Persons	28	19	15,271	803.74	0.00%
Natural Gas Heavy Vehicle	29	<10	<250,000	.	.
High Cost Infrastructure	30	<10	<1,000	.	.
Enterprise Zone Credit	31	1,073	11,923,167	11,111.99	0.06%
Altern Energy Dev	33	<10	<40,000	.	.
Invest Life Science	34	<10	<2,000	.	.
Achieving a Better Life	63	123	220,529	1,792.92	0.01%
Tax Exemption for Military Survivor Benefits	AA	63	249,665	3,962.94	0.00%
Special Need Opp School Program	AG	162	1,343,384	8,292.49	0.01%
Social Security Benefits	AH	110,709	69,865,121	631.07	6.56%
Military Retirement	AJ	12,520	22,232,167	1,775.73	0.74%
Clean Fuel Vehicle	AK	<10	<300,000	.	.
Earned Income Tax Credit	AM	141,292	68,108,494	482.04	8.37%
UT Rur Job Create 4 Yr CF	AN	33	739,041	22,395.18	0.00%
PTE TP Income Tax Credit	AP	20,385	631,902,668	30,998.41	1.21%
Nonrefundable Adoption Exp	AS	25	64,893	2,595.72	0.00%

Refundable Credits

Motion Picture Production	38	19	1,807,925	95,153.95	0.00%
Renewable Commercial Energy Systems	39	447	952,009	2,129.77	0.03%
Pass Through Entity WTH	43	33,441	103,712,775	3,101.37	1.98%
Economic Development	44	49	590,436	12,049.71	0.00%
Mineral Production Withholding	46	11,595	23,668,251	2,041.25	0.69%
Agriculture Off-highway Gas/Diesel	47	291	120,616	414.49	0.02%
Farm Operation Hand Tools	48	31	2,633	84.94	0.00%
Recently Licensed Mental Health Practitioner	MA	216	2,240,019	10,370.46	0.01%
Mental Health Practitioner of Underserved Pop.	MB	129	1,350,000	10,465.12	0.01%
Volunteer Ret Psychiatrist	MC	<10	<80,000	.	.
NR Hydrogen Production Systems	MD	<10	<1,000	.	.
Refundable Adoption Expenses	ME	<10	<7,000	.	.
Total:		461,007	\$1,189,796,024	\$2,580.86	27.32%

Misc. Taxes:

Recapture Tax Credit	TX	52	\$2,504.00	\$48.15	0.00%
Use Tax	TX	2,965	\$286,366.00	\$96.58	0.18%
Total:		3,017	\$288,870.00	\$95.75	0.18%

Checkoff to Political Party	Amount Contributed	% of Tax Assessed
Constitution	\$2,990.00	0.000025%
Democratic	35,716.00	0.000298%
Electoffset	190.00	0.000002%
Green	10.00	0.000000%
Indepamer	3,262.00	0.000027%
Libertarian	3,382.00	0.000028%
No Label	12,322.00	0.000103%
Republican	40,636.00	0.000339%
United	2,904.00	0.000024%
Total:	\$101,412.00	0.000847%

GOTCHA	Number of Returns	Amount	Average	% of All Returns
Tax Commission	34,141	\$32,257,705.00	\$944.84	2.02%