

Statistics of Updated Returns

Report Date: January 4, 2024

Numbers shown are Year To Date

Number of Returns Updated (Completely Processed - all returns received in 2023)

Returns Updated	Updated To File	Tax Assessed	AGI	Avg. Tax	Average AGI	Average Tax Rate
Residents	1,447,791	\$5,633,193,301	\$132,288,459,153	\$3,890.89	\$91,372.62	4.26%
Non & Py Residents	200,013	7,045,636,046	201,670,163,979	35,225.89	1,008,285.28	3.49%
Total:	1,647,804	\$12,678,829,347	\$333,958,623,132	\$7,694.38	\$202,668.90	3.80%

Miscellaneous Funds Contributions:	Number	Amount	Average	% Rtrns
Pamela Atkinson Homeless Account	2,228	\$114,136.00	\$51.23	0.14%
Kurt Oscarson Children's Organ Transplant Account	1,719	38,607.00	22.46	0.10%
School District & Nonprofit School Dist Foundation	1,146	36,128.00	31.53	0.07%
Clean Air Fund	1,796	33,996.00	18.93	0.11%
Gov Suicide Prevention Fund	1,550	31,621.00	20.40	0.09%
Total :	8,439	\$254,488.00	\$30.16	0.51%

Nonrefundable Credits

At Home Parent	2,196	\$223,300.00	\$101.68	0.13%
Qualified Sheltered Workshop	87	13,284.00	152.69	0.01%
Capital Gain Trans Credit	290	1,103,212.00	3,804.18	0.02%
Historical Preservation Credit	211	3,015,522.00	14,291.57	0.01%
Low Income Housing Credit	81	190,341.00	2,349.89	0.00%
Recycle Market Development Zone	<10	<45,000	.	.
Research Activities Credit	2,364	48,934,900.00	20,700.04	0.14%
Carryover of Mach./Equip. Research	35	549,493.00	15,699.80	0.00%
Taxes Paid to Another State	34,467	183,536,954.00	5,325.01	2.09%
Retirement Tax Credit	49,875	28,017,717.00	561.76	3.03%
Live Organ Donation Expense	55	169,784.00	3,086.98	0.00%
Utah Educational Savings Plan	21,463	4,520,137.00	210.60	1.30%
Renewable Residential Energy Systems	5,853	6,952,400.00	1,187.84	0.36%
Health Benefit Plan	20,979	3,599,055.00	171.56	1.27%
Qualifying Solar Project	<10	<150,000	.	.
Gold and Silver Credit	62	173,992.00	2,806.32	0.00%
Veteran Employment Tax Credit	<10	<6,000	.	.
Employing Homeless Persons	27	23,625.00	875.00	0.00%
Natural Gas Heavy Vehicle	<10	<15,000	.	.
Enterprise Zone Credit	1,084	11,352,905.00	10,473.16	0.07%
Altern Energy Dev	<10	<15,000	.	.
Invest Life Science	<10	<2,000	.	.
Achieving a Better Life	121	219,676.00	1,815.50	0.01%
Tax Exemption for Military Survivor Benefits	111	625,441.00	5,634.60	0.01%
Continued Non-Profit Rural Project	<10	<35,000	.	.
Utah Rural Jobs Creation	<10	<2,000	.	.
Special Need Opp School Program	91	3,715,603.00	40,830.80	0.01%
Social Security Benefits	91,850	48,115,680.00	523.85	5.57%
Military Retirement	12,014	21,515,417.00	1,790.86	0.73%
Clean Fuel Vehicle	<10	<350,000	.	.
Earned Income Tax Credit	149,356	51,511,103.00	344.89	9.06%
UT Rur Job Create 4 Yr CF	25	530,593.00	21,223.72	0.00%
PTe TP Income Tax Credit	15,260	499,738,978.00	32,748.29	0.93%

Refundable Credits

Motion Picture Production	22	826,154.00	37,552.45	0.00%
Renewable Commercial Energy Systems	691	1,147,335.00	1,660.40	0.04%
Targeted Business Tax	<10	<1,000	.	.
Special Needs Adoption Credit	127	123,130.00	969.53	0.01%
Pass Through Entity WTH	35,152	125,427,010.00	3,568.13	2.13%
Economic Development	46	1,839,418.00	39,987.35	0.00%
Mineral Production Withholding	11,616	17,745,815.00	1,527.70	0.70%
Agriculture Off-highway Gas/Diesel	320	104,721.00	327.25	0.02%
Farm Operation Hand Tools	43	12,438.00	289.26	0.00%
Recently Licensed Mental Health Practitioner	150	1,510,034.00	10,066.89	0.01%
Mental Health Practitioner of Underserved Pop.	97	1,010,000.00	10,412.37	0.01%
Volunteer Retired Psychiatrist	<10	<70,000	.	.
Nonrenewable Hydrogen Production System	<10	<10,000	.	.
Total:	456,221	\$1,068,095,167.00	\$2,341.18	27.69%

Misc. Taxes:				
Recapture Tax Credit	TX	3,452	\$301,942.00	\$87.47 0.21%
Use Tax	TX	22	\$9,784.00	\$444.73 0.00%
Total:		3,474	\$311,726.00	\$89.73 0.21%

Checkoff to Political Party	Amount Contributed	% of Tax Assessed
Constitution	\$1,944.00	0.000015%
Democratic	38,486.00	0.000304%
Electoffset	266.00	0.000002%
Green	16.00	0.000000%
Indepamer	4,634.00	0.000037%
Libertarian	4,278.00	0.000034%
Republican	41,952.00	0.000331%
United	3,362.00	0.000027%
Total:	\$94,938.00	0.000749%

GOTCHA	Number of Returns	Amount	Average	% of All Returns
Tax Commission	186	\$288,439.31	\$1,550.75	0.01%