

Utah State Tax Commission
Utah Individual Income Tax Return
 All State Income Tax Dollars Fund Education
 incometax.utah.gov

2004
TC-40

If fiscal year, enter ending date (mm/yy) /

FOR AMENDED RETURN - ENTER CODE (1 - 5) from page 3

Your Social Security number --

Your full name (first, middle initial, last) Deceased in 2004 or 2005

Spouse's Social Security number --

Spouse's name (first, middle initial, last) Deceased in 2004 or 2005

Mailing address Daytime telephone number () ()

City State ZIP code + 4 Evening telephone number () ()

Foreign city Foreign state & zip Foreign country

↑ IMPORTANT! ↑
Social Security Number(s) Required

1. Filing status (page 4)

a Single
 b Head of household
 c Married filing jointly } If filing married jointly or separately, enter spouse's name and social security number above.
 d Married filing separately }
 e Qualifying widow(er)

2. Exemptions (page 4)

a Yourself
 b Spouse } from federal return
 c Dependents }
 d Disabled (see Utah instructions)
 e Total exemptions (add a through d)

3. Election campaign fund (page 4)

	Yourself	Spouse	
Constitution	<input type="checkbox"/>	<input type="checkbox"/>	C
Democrat	<input type="checkbox"/>	<input type="checkbox"/>	D
Green	<input type="checkbox"/>	<input type="checkbox"/>	G
Libertarian	<input type="checkbox"/>	<input type="checkbox"/>	L
Personal Choice	<input type="checkbox"/>	<input type="checkbox"/>	P
Republican	<input type="checkbox"/>	<input type="checkbox"/>	R

Checking a party does not increase your tax or reduce your refund.

Staple W-2 and other withholding forms here

INCOME/ADDITIONS

4. Federal adjusted gross income from federal return (see instructions on page 5) * 4 .00

5. State income tax deducted as an itemized deduction on federal form 1040, Schedule A, line 5 (page 5) ● 5 .00

6. Additions to income (page 5 - add lines 6a through 6d and enter total additions to income on line 6)

CODE	AMOUNT	CODE	AMOUNT
6a	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00	6b	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00
6c	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00	6d	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00

7. Total adjusted income (add lines 4 through 6) 7 .00

DEDUCTIONS

8. Standard or itemized deduction (page 6) * 8 .00

9. Personal exemptions deduction. Multiply \$2,325 by line 2e. (page 6) ● 9 .00

10. One-half of the federal tax (page 6) ● 10 .00

11. State tax refund included on line 10 of federal form 1040 (page 6) ● 11 .00

12. Retirement exemption/deduction (pages 6 and 7) ● 12 Taxpayer is 65 or older Spouse is 65 or older .00

13. Other deductions (pages 7 through 9 - add lines 13a through 13f and enter total other deductions on line 13)

CODE	AMOUNT	CODE	AMOUNT
13a	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00	13b	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00
13c	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00	13d	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00
13e	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00	13f	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00

For Native Americans Primary taxpayer enrollment number: Secondary taxpayer enrollment number:

13 .00

14. Total deductions (add lines 8 through 13) 14 .00

15. Utah 2004 taxable income (subtract line 14 from line 7) If less than zero, enter zero. * 15 .00

TAX

16. CALCULATE INCOME TAX: Read instructions on page 9 for lines 16a and 16b.

● 16a Qualified taxpayers Amount from worksheet .00 ● 16b Tax .00

17. FOR NON OR PART-YEAR RESIDENTS ONLY - Attach form TC-40C. (page 9)

Nonresident. Home state abbreviation: Part-year resident from ___ / ___ / 04 to ___ / ___ / 04

Enter information below from state form TC-40C (divide "Box a" by "Box b" to get a ratio (decimal) for "Box c")

● Box a. From Column A, line 31 ÷ ● Box b. From Column B, line 31 = Box c. Utah income tax ratio (Multiply line 16b by the decimal in "Box c") * 17 .00

NONREFUNDABLE CREDITS

18. Enter tax (full-year Utah resident, enter tax from line 16b - non or part-year resident, enter tax from line 17) 18
19. Credit for income tax paid to another state (page 10). Attach form TC-40A. Nonresidents do not qualify. 19
20. Nonrefundable credits (pages 10 through 12 - add lines 20a through 20f and enter total nonrefundable credits on line 20)
20a 20b 20c 20d 20e 20f
21. Subtotal (add lines 19 and 20) 21
22. Subtract line 21 from line 18 (Note: if line 21 is greater than or equal to line 18, enter zero) 22

USE TAX/ADDITIONS TO TAX

23. Contributions (pages 12 through 13 - add lines 23a through 23f and enter total contributions on line 23)
NOTE: SCH/TECH CODE used only for Nonprofit School District Foundation and Utah College of Applied Technology.
23a 23b 23c 23d 23e 23f
24. AMENDED RETURNS ONLY - previous refunds (page 13) 24
25. Tax from recapture of credits (page 13) 25
26. Utah use tax (page 13) 26
27. Total tax, use tax and additions to tax (add lines 22 through 26) 27

WITHHOLDING AND CREDITS

28. UTAH TAX WITHHELD (must attach Utah W-2 and/or 1099 forms) (page 14) UTAH TAX WITHHELD 28
29. Credit for Utah income taxes prepaid (page 14) 29
30. AMENDED RETURNS ONLY - previous payments (page 14) 30
31. Refundable credits (pages 14 through 15 - add lines 31a through 31f and enter total refundable credits on line 31)
31a 31b 31c 31d 31e 31f
32. Total (add lines 28 through 31) 32

TAX DUE OR REFUND

33. Tax due - If line 27 is greater than line 32, subtract line 32 from line 27. This is the amount you owe.
You will be billed for any penalty and interest owed. See page 15 about payment options.
Use enclosed envelope or mail to Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0266
TAX DUE 33
34. Refund - If line 32 is greater than line 27, subtract line 27 from line 32. This is your refund. (page 15)
Use enclosed envelope or mail to Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0266
REFUND 34
35. Enter the amount of refund you want applied to your 2005 taxes. Your refund will be reduced by this amount. If AMENDING, you cannot apply refund to 2005 tax liability. (page 15) 35
36. DIRECT DEPOSIT YOUR REFUND. Complete information below. (page 15)
Routing number Account number What type of account is it?
Checking account Savings account

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE Your signature Date signed Spouse's signature (if filing jointly, both MUST sign even if only one had income) Date signed

Table with 4 columns: Third Party Designee, Name of designee (if any) you authorize to discuss this return with the Tax Commission (page 15), Designee's telephone number, Designee's personal ID number (PIN); Paid Preparer's Section, Preparer's signature (page 16), Preparer's telephone number, Preparer's Social Security no. or PTIN; Firm's name and address, Preparer's EIN.