



Utah State Tax Commission  
(801) 297-2200 or 1-800-662-4335

# Utah Individual Income Tax Return

## All State Income Tax Dollars Fund Education

# 2002

## TC-40

Rev. 12/02

For calendar year January 1, 2002 through December 31, 2002 or other taxable periods beginning date \_\_\_\_\_, and ending date \_\_\_\_\_.

- ENTER CODE (1 - 5) FOR AMENDED RETURN
- 1 - Amended IRS return
- 2 - Corrected state return
- 3 - IRS audit/adjustment
- 4 - Net operating loss
- 5 - Other (Page 4)

Your Social Security number

Spouse's Social Security number

**↑ IMPORTANT! ↑**  
Social Security Number(s) Required

Your full name (first, middle initial, last)   Deceased in 2002 or 2003

Spouse's name (first, middle initial, last)   Deceased in 2002 or 2003

Mailing address \_\_\_\_\_ Daytime telephone number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP code + 4 \_\_\_\_\_ Evening telephone number \_\_\_\_\_

Foreign city \_\_\_\_\_ Foreign state & zip \_\_\_\_\_ Foreign country \_\_\_\_\_

<p><b>1. Filing status</b> (page 5) <i>If filing married joint or separate return, enter spouse's name and social security number in the address area above.</i></p> <p>a. <input type="checkbox"/> Single</p> <p>b. <input type="checkbox"/> Head of household</p> <p>c. <input type="checkbox"/> Married filing joint return</p> <p>d. <input type="checkbox"/> Married filing separate return</p> <p>e. <input type="checkbox"/> Qualifying widow(er)</p>	<p><b>2. Exemptions</b> (enter the same number claimed on federal return) (page 5)</p> <p>a. <input type="checkbox"/> Yourself <i>If parents, or someone else, can claim you (or your spouse) as dependents, enter "0"</i></p> <p>b. <input type="checkbox"/> Spouse</p> <p>c. <input type="checkbox"/> Other dependents</p> <p>d. <input type="checkbox"/> Disabled (attach form TC-40D)</p> <p>e. <input type="checkbox"/> Total exemptions</p>	<p><b>3. Election campaign fund</b> (page 5) <i>(Checking a party does not increase your tax or reduce your refund)</i></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td></td> <td style="text-align: center;">Yourself</td> <td style="text-align: center;">Spouse</td> <td></td> </tr> <tr> <td>Democrat</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td rowspan="5" style="text-align: center; vertical-align: middle; font-weight: bold; font-size: 1.2em;">D G L E R</td> </tr> <tr> <td>Green</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Libertarian</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Natural Law</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Republican</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>No Contribution</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table>		Yourself	Spouse		Democrat	<input type="checkbox"/>	<input type="checkbox"/>	D G L E R	Green	<input type="checkbox"/>	<input type="checkbox"/>	Libertarian	<input type="checkbox"/>	<input type="checkbox"/>	Natural Law	<input type="checkbox"/>	<input type="checkbox"/>	Republican	<input type="checkbox"/>	<input type="checkbox"/>	No Contribution	<input type="checkbox"/>	<input type="checkbox"/>	
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Republican	<input type="checkbox"/>	<input type="checkbox"/>																								
No Contribution	<input type="checkbox"/>	<input type="checkbox"/>																								

4. Federal adjusted gross income from federal return (TeleFile Record line 1, 1040EZ line 4, 1040A line 21, or 1040 line 35)(page 6) *	4	00
5. State income tax deducted as an itemized deduction on your 2002 federal form 1040, Schedule A, line 5 (page 6) .....	5	00

6. Additions to income (page 6 - add lines 6a through 6f and enter the total additions to income on line 6)				
<b>CODES for 6a - 6f on page 6</b>	<b>CODE</b>	<b>CODE</b>	<b>CODE</b>	<b>CODE</b>
6a. <input type="checkbox"/>	<input type="checkbox"/>	6c. <input type="checkbox"/>	<input type="checkbox"/>	6e. <input type="checkbox"/>
6b. <input type="checkbox"/>	<input type="checkbox"/>	6d. <input type="checkbox"/>	<input type="checkbox"/>	6f. <input type="checkbox"/>

7. Total adjusted income (add lines 4 through 6) .....	7	00
8. Standard or itemized deduction (page 6) .....	8	00
9. Personal exemptions deduction. Multiply \$2,250 by line 2e. (If the amount on line 4 is greater than \$103,000, see page 7) .....	9	00
10. One-half of the federal tax (page 7) .....	10	00
11. State tax refund included on line 10 of federal form 1040 (page 7) .....	11	00
12. Retirement exemption/deduction - check box if 65 or older (page 7) <b>Attach TC-40A, PART 2</b> <input type="checkbox"/> Taxpayer is 65 or older <input type="checkbox"/> Spouse is 65 or older	12	00

13. Other deductions (pages 8 and 9 - add lines 13a through 13f and enter the total other deductions on line 13)				
<b>CODES for 13a - 13f on page 8</b>	<b>CODE</b>	<b>CODE</b>	<b>CODE</b>	<b>CODE</b>
13a. <input type="checkbox"/>	<input type="checkbox"/>	13c. <input type="checkbox"/>	<input type="checkbox"/>	13e. <input type="checkbox"/>
13b. <input type="checkbox"/>	<input type="checkbox"/>	13d. <input type="checkbox"/>	<input type="checkbox"/>	13f. <input type="checkbox"/>

14. Total deductions (add lines 8 through 13) .....	14	00
15. Utah 2002 taxable income (subtract line 14 from line 7) If less than zero, enter zero. ....	15	00

16. CALCULATE INCOME TAX (MUST READ INSTRUCTIONS on page 10) Worksheet on page 17	16	00
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**17. FOR NON OR PART-YEAR RESIDENTS ONLY - Attach form TC-40A, PART 3.**

Following the instructions on page 10, complete the calculations for boxes a, b and c below and enter the tax on line 17.

Nonresident. Home state abbreviation: \_\_\_\_\_  Part-year resident from \_\_\_\_/\_\_\_\_/02 to \_\_\_\_/\_\_\_\_/02

**The information in the boxes below is from state form TC-40A, Part 3.**

Box a. From Column A, line 29	÷	Box b. From Column B, line 29	=	Box c. Utah income tax ratio	* 17	00	(Multiply the decimal in "Box c" by line 16.)
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Attach W-2 and other withholding forms here  
INCOME/ADDITIONS  
DEDUCTIONS  
TAX

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Utah Income Tax Return TC-40 (2002) Page 2

18. Enter tax amount (if full-year Utah resident, enter tax from line 16 - if non or part-year resident, enter tax from line 17) 18

19. Credit for income tax paid to another state (page 10). Attach state form TC-40A, PART 1. Nonresidents do not qualify for this credit. **Attach a signed copy of each state return for which you are claiming credit for taxes paid.** 19

20. Nonrefundable credits (pages 10 through 13 - add lines 20a through 20f and enter the total nonrefundable credits on line 20)

	CODE	CODE	CODE		
<b>CODES for 20a - 20f on page 10</b>	20a. ● <input type="text" value="00"/>	20c. ● <input type="text" value="00"/>	20e. ● <input type="text" value="00"/>		
	20b. ● <input type="text" value="00"/>	20d. ● <input type="text" value="00"/>	20f. ● <input type="text" value="00"/>	20	<input type="text" value="00"/>

*If claiming the Qualified Sheltered Workshop cash contribution credit (code 02), write the Qualified Sheltered Workshop name here:* \_\_\_\_\_

21. Subtotal (add lines 19 and 20) 21   
 22. Subtract line 21 from line 18 (Note: if line 21 is greater than or equal to line 18, enter zero) 22

23. Contributions (page 13 - 14)

23a. Homeless trust fund	●	<input type="text" value="23a"/>	<input type="text" value="00"/>
23b. Kurt Oscarson children's organ transplant fund	●	<input type="text" value="23b"/>	<input type="text" value="00"/>
23c. Utah nongame wildlife fund	●	<input type="text" value="23c"/>	<input type="text" value="00"/>
23d. Nonprofit school district foundation	●	School district code <input type="text" value=""/>	<input type="text" value="00"/>
<b>Total contributions (add lines 23a through 23d)</b>			

24. AMENDED RETURNS ONLY - previous refunds (page 14) 24   
 25. Tax from recapture of credits (page 14) 25   
 26. Utah use tax (page 14) 26   
**27. Total tax, use tax and additions to tax (add lines 22 through 26)** **27**

28. **UTAH TAX WITHHELD** (must attach Utah W-2 and/or 1099 forms) (page 14) 28

29. Credit for Utah income taxes prepaid (page 15) 29

30. AMENDED RETURNS ONLY - previous payments (page 15) 30

31. Refundable credits (page 15 - add lines 31a through 31f and enter the total refundable credits on line 31)

	CODE	CODE	CODE		
<b>CODES for 31a - 31f on page 15</b>	31a. ● <input type="text" value="00"/>	31c. ● <input type="text" value="00"/>	31e. ● <input type="text" value="00"/>		
	31b. ● <input type="text" value="00"/>	31d. ● <input type="text" value="00"/>	31f. ● <input type="text" value="00"/>	31	<input type="text" value="00"/>

*If claiming the nonresident shareholder's tax credit (code 43), enter your federal ID number*

**32. Total withholding and credits (add lines 28 through 31)** **32**

**33. Tax due** - If line 27 is larger than line 32, subtract line 32 from line 27. **This is the amount you owe.** **TAX DUE** ☹️   
*You will be billed for any penalty and interest owed. See pages 15 - 16 about payment and payment agreements.*  
**Use the envelope enclosed or mail payment to Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0266**

**34. Refund** - If line 32 is larger than line 27, subtract line 27 from line 32. **This is your refund.** (page 16) **REFUND** 😊   
**Use the envelope enclosed or mail return to Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0260**

35. Enter the amount of refund you want applied to your 2003 taxes. Your refund will be reduced by this amount. (page 16)  
**If this is an AMENDED return, you cannot apply your refund to next year's tax liability.** 35  ← **Amount to be applied to 2003**

36. Do you want your REFUND DEPOSITED DIRECTLY into your account? If you choose to DIRECT DEPOSIT, provide the routing and account information below. You will not receive a check in the mail. (See page 16)

**Routing number**  **Account number**

What type of account is it?  Checking account  Savings account

**Under penalties of perjury, I declare that to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.**

**SIGN HERE** Your signature \_\_\_\_\_ Date signed \_\_\_\_\_ Spouse's signature (if filing jointly, both MUST sign even if only one had income) \_\_\_\_\_ Date signed \_\_\_\_\_

<b>Paid Preparer's Section</b>	Paid preparer's signature	Date signed	<input type="checkbox"/> Check if self-employed	Preparer's Social Security no. or PTIN
	Firm's name (or yours if self-employed)	Telephone number	E.I. number	
	Paid preparer's complete address	City	State	ZIP code