

Statement of Dependent Beneficiary Income

TC-41DB
Rev. 12/13

This form is required by Utah Code Section 59-10-1402(17).

I, the undersigned, hereby declare that, for the taxable year ending ____/____/20____, I have or will claim the dependency exemption on my federal income tax return under Internal Revenue Code Section 151 for:

Name of dependent beneficiary

Dependant's Social Security Number

I attest that the dependent named above is a beneficiary of a trust that is a pass-through entity, and that the dependent's federal adjusted gross income for the taxable year does not exceed the basic standard deduction calculated under Internal Revenue Code Section 63 for the taxable year.

Signature

Date signed

Print name

Taxpayer's Social Security Number

Instructions:

- Give this form to the fiduciary of the estate or trust.
- Keep a copy with your tax records.
- **Do not** send a copy of this form to the Tax Commission.
- This statement must be retained by the trustee of the trust and made available to the Tax Commission, upon request, per Utah Code Section 59-10-1403(6).