

Your last name

Your social security number

Part 1 - Additions to Income (write the code and amount of each addition to income, see pages 5 and 6)

Code	Code	Code	Amount
51 Lump sum distribution	57 Municipal bond interest	●	_____ .00
53 Medical Savings Account (MSA) addback*	60 Untaxed income of a resident trust	●	_____ .00
54 Utah Educational Savings Plan (UESP) addback *	61 Untaxed income of a nonresident trust	●	_____ .00
55 Reimbursed adoption expenses *	69 Equitable adjustments - attach explanation	●	_____ .00
56 Child's income excluded from parent's return		●	_____ .00
* To the extent previously deducted from Utah Income		●	_____ .00
Total additions to income (add all additions to income and enter total here and on TC-40, line 5)			_____ .00

Part 2 - Deductions from Income (write the code and amount of each deduction from income, see pages 6 and 7)

Code	Code	Code	Amount
71 Interest from U. S. Government Obligations	78 Railroad retirement income	●	_____ .00
77 Native American income	79 Equitable adjustments - attach explanation	●	_____ .00
● Your enrollment number	80 State tax refund included on 1040, line 10	●	_____ .00
_____ Tribe Code	82 Nonresident active duty military pay	●	_____ .00
● Spouse's enrollment number	85 State tax refund distributed to beneficiary	●	_____ .00
_____ Code	88 Nonresident military spouse earned income (see incometax.utah.gov/militaryspouse.php)	●	_____ .00
_____ Code		●	_____ .00
Total deductions from income (add all deductions and enter total here and on TC-40, line 7)			_____ .00

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each nonrefundable credit, see pages 8 - 10)

Code	Code	Code	Amount
04 Capital gain transactions credit	22 Medical Care Savings Plan (MSA) credit	●	_____ .00
18 Retirement tax credit (attach TC-40C)	23 Health benefit plan credit	●	_____ .00
20 Utah Educational Savings Plan (UESP) credit	24 Qualifying solar project credit	●	_____ .00
		●	_____ .00
		●	_____ .00
		●	_____ .00
Total apportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 22)			_____ .00

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each nonrefundable credit, see pages 11 - 14)

Code	Code	Code	Amount
01 At-home parent credit	10 Recycling market dev. zone credit	●	_____ .00
02 Qualified sheltered workshop credit	11 Tutoring disabled dependent credit	●	_____ .00
Name _____	12 Research activities credit	●	_____ .00
03 Carryover of 2005 or 2006 energy credit	13 Research machinery/equipment credit	●	_____ .00
05 Clean fuel vehicle credit	17 Tax paid to another state (attach TC-40S)	●	_____ .00
06 Historic preservation credit	19 Live organ donation expenses credit	●	_____ .00
07 Enterprise zone credit	21 Renewable residential energy systems credit	●	_____ .00
08 Low-income housing credit	Total nonapportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 25)		_____ .00

Attach completed schedule to your 2009 Utah Income tax return

40904

Continued - Income Tax Supplemental Schedule

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Part 5 - Refundable Credits (write the code and amount of each refundable credit, see page 16)

Code	Code	Code	Amount
39 Renewable commercial energy systems credit	47 Agricultural off-highway gas/undyed diesel	•	.00
40 Targeted business tax credit	48 Farm operation hand tools	•	.00
41 Special needs adoption credit		•	.00
		•	.00
		•	.00
Total refundable credits (add all refundable credits and enter total here and on TC-40, line 37)			.00

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