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Utah State Tax Commission
Utah Individual Income Tax Return
All State Income Tax Dollars Fund Education
incometax.utah.gov

2009
TC-40

If fiscal year, enter ending date (mmyy) _____ Enter "X" if you filed federal form 8886 _____

TC Use Only

● **FOR AMENDED RETURN - ENTER CODE (1 - 5) from page 4**

Enter "X" if deceased

Your Social Security number

Spouse's Social Security number



Social Security Number(s) Required

Your first name		Last name	
Spouse's first name		Last name	
Mailing address			Telephone number
City	State	ZIP + 4	Foreign country (if not U. S.)

1. Filing status - enter code (page 5)

- CODE
- 1 - Single
 - 2 - Married filing jointly
 - 3 - Married filing separately
 - 4 - Head of household
 - 5 - Qualifying widow(er)
- If using code 2 or 3, enter spouse's name and social security number above

2. Exemptions - enter number (page 5)

- a Yourself
 - b Spouse
 - c Dependents
 - d **Total exemptions** (add a through c)
- From federal return

3. Election campaign fund - enter code (page 5)

- CODE
- C - Constitution
 - D - Democratic
 - L - Libertarian
 - R - Republican
 - N - No contribution
- Yourself Spouse
- Entering a code does not increase your tax or reduce your refund.

4. Federal adjusted gross income from federal return (see instructions on page 5)	● 4	_____	.00
5. Additions to income from TC-40A, Part 1 (page 5) (must attach TC-40A)	● 5	_____	.00
6. Total income (add line 4 and line 5)	6	_____	.00
7. Deductions from income from TC-40A, Part 2 (page 6) (must attach TC-40A)	● 7	_____	.00
8. Utah taxable income (subtract line 7 from line 6) If less than zero enter zero (page 7)	● 8	_____	.00
9. TAX CALCULATION: Multiply line 8 by .05 (5%)	● 9	_____	.00
10. Multiply \$2,738 by line 2d above (if line 4 over \$125,100, see page 7)	● 10	_____	.00
11. Enter your federal standard or itemized deductions (see page 7)	● 11	_____	.00
12. Add line 10 and line 11	12	_____	.00
13. State income tax deducted as an itemized deduction on federal form 1040, Schedule A, line 5 (page 8)	● 13	_____	.00
14. Subtract line 13 from line 12	14	_____	.00
15. Multiply line 14 by 6% (.06)	● 15	_____	.00
16. Enter: \$12,511 - if single or married filing separately \$18,767 - if head of household \$25,022 - if married filing jointly or qualifying widow(er)	● 16	_____	.00
17. Subtract line 16 from line 8 - If less than zero, enter "0" (if line 17 is zero, enter "0" on line 18, then go to line 19)	17	_____	.00
18. Multiply line 17 by 1.3% (.013)	● 18	_____	.00
19. Taxpayer tax credit (subtract line 18 from line 15) If less than zero enter "0"	● 19	_____	.00
20. Enter "X" if you are a qualified exempt taxpayer (complete worksheet on page 8)	● 20	_____	
21. Utah Income Tax (subtract line 19 from line 9) If less than zero or qualified exempt, enter "0"	● 21	_____	.00
22. Apportionable nonrefundable credits from TC-40A, Part 3 (page 8) (must attach TC-40A)	● 22	_____	.00
23. Subtract line 22 from line 21 (Note: if line 22 is greater than or equal to line 21, enter "0")	23	_____	.00

Check box and enter "0" on line 13 if general sales tax deducted on fed. Sch. A, line 5

