40081

9999

Utah State Tax Commission

Utah Individual Income Tax Return

All State Income Tax Dollars Fund Education

incometax.utah.gov

2008
TC-40

If fiscal year, enter ending date (mm/yy)

Enter "X" if you filed federal form 8886 ●

TC Use Only

● **FOR AMENDED RETURN - ENTER CODE (1 - 5) from page 4**

Enter "X" in box if deceased

Your Social Security number

Spouse's Social Security number

IMPORTANT!

Social Security Number(s) Required

Your first name	Last name
Spouse's first name	Last name
Mailing address	Telephone number
City / State / ZIP code	Foreign country (if not U. S.)

1. Filing status - enter code (page 5) ●

Enter code here

CODE
- **1 -** Single
- **2 -** Married filing jointly
- **3 -** Married filing separately

} If using code 2 or 3, enter spouse's name and social security number above

- **4 -** Head of household
- **5 -** Qualifying widow(er)

● 2. Exemptions - enter number (page 5)

a		Yourself	**From federal return**
b		Spouse	
c		Dependents	
d		**Total exemptions** (add a through c)	

3. Election campaign fund - enter code (page 5)

CODE
- **C -** Constitution
- **D -** Democratic
- **L -** Libertarian
- **R -** Republican
- **N -** No contribution

Yourself ● Spouse ●

Entering a code does not increase your tax or reduce your refund.

4. Federal adjusted gross income from federal return (see instructions on page 5)	● 4	,, .00
5. Additions to income from TC-40A, Part 1 (page 5) (must attach TC-40A)	● 5	,, .00
6. Total income (add lines 4 and 5)	6	,, .00
7. Deductions from income from TC-40A, Part 2 (page 6) (must attach TC-40A)	● 7	,, .00
8. Utah taxable income (subtract line 7 from line 6) If less than zero enter zero (page 7)	● 8	,, .00
9. Enter "X" if you are a qualified exempt taxpayer (page 7)	● 9	
10. TAX CALCULATION: Multiply line 8 by .05 (5%)	● 10	,, .00
11. Multiply $2,625 by line 2d above (if line 4 over $119,975, see page 7)	● 11	,, .00
12. Enter your **federal standard** or **itemized deductions** (see page 8)	● 12	,, .00
13. Add line 11 and line 12	13	,, .00
14. State income tax deducted as an **itemized deduction** on federal form 1040, Schedule A, line 5 (page 8)	● 14	,, .00
15. Subtract line 14 from line 13	15	,, .00
16. Multiply line 15 by .06 (6%)	● 16	,, .00
17. Enter: $12,000 - if single or married filing separately $18,000 - if head of household $24,000 - if married filing jointly or qualifying widow(er)	● 17	,, .00
18. Subtract line 17 from line 8 - If less than zero, enter "0" (if line 18 is zero, enter "0" on line 19, then go to line 20)	18	,, .00
19. Multiply line 18 by .013 (1.3%)	● 19	,, .00
20. Taxpayer tax credit (subtract line 19 from line 16) If less than zero enter "0"	● 20	,, .00
21. **Utah Income Tax** (subtract line 20 from line 10) If less than zero, enter "0"	● 21	,, .00
22. Apportionable nonrefundable credits from TC-40A, Part 3 (page 8) (must attach TC-40A)	● 22	,, .00
23. Subtract line 22 from line 21 (Note: if line 22 is greater than or equal to line 21, enter "0")	23	,, .00

Non or Part-Year Residents, complete TC-40B before continuing on page 2
See TC-40B instructions on page 10.

24. Enter tax (full-year resident, enter tax from line 23 - non/part-year resident, enter tax from TC-40B, line 35) ● 24 .00

25. Nonapportionable nonrefundable credits from TC-40A, Part 4 (page 10) (must attach TC-40A) ● 25 .00

26. Subtract line 25 from line 24 (Note: if line 25 is greater than or equal to line 24, enter "0") 26 .00

27. **Contributions** (page 13 - add lines 27a through 27e and enter total contributions on line 27)

Enter the codes shown below and the contribution amount. The "**SCHOOL DIST. CODE**" is an additional code used only if contributing to code 05 shown below (pg 13).

Code	Description
01	Utah Nongame Wildlife Fund
02	Pamela Atkinson Homeless Trust Fund
03	Kurt Oscarson Children's Organ Transplant Fund
05	School District & Nonprofit School Dist. Foundation
09	Cat & Dog Community Spay and Neuter Program

	CODE	AMOUNT	SCHOOL DIST. CODE
● 27a			
● 27b			
● 27c			
● 27d			
● 27e			

27 .00

28. AMENDED RETURNS ONLY - previous refund (page 13) ● 28 .00

29. Recapture of low-income housing credit (page 13) ● 29 .00

30. Utah use tax (page 14) ● 30 .00

31. Total tax, use tax and additions to tax (add lines 26 through 30) 31 .00

32. UTAH TAX WITHHELD (must attach TC-40W, Part 1) (page 14) **UTAH TAX WITHHELD** ● 32 .00

33. Credit for Utah income taxes prepaid (page 14) ● 33 .00

34. Nonresident shareholder' s withholding (page 14) (must attach TC-40W, Part 3) ● 34 .00

35. Mineral production withholding (page 15) (must attach TC-40W, Part 2) ● 35 .00

36. AMENDED RETURNS ONLY - previous payments (page 15) ● 36 .00

37. Refundable credits from TC-40A, Part 5 (page 15) (must attach TC-40A) ● 37 .00

38. Total withholding and credits (add lines 32 through 37) 38 .00

39. Tax due - If line **31** is greater than line **38**, subtract line **38** from line **31** (page 15) **TAX DUE** ☹ 39 .00

40. Penalty and interest (page 15) 40 .00

41. **Pay this amount** (add lines 39 and 40) ● 41 .00

42. Refund - If line **38** is greater than line **31**, subtract line **31** from line **38** (page 16) **REFUND** ☺ 42 .00

43. Enter the amount of refund you want applied to your 2009 taxes (page 16) ● 43 .00 ◄ **Amount to be applied to 2009**

44. **DIRECT DEPOSIT YOUR REFUND -** provide account information (page 16)

● **Routing number** ● **Account number**

Enter "X" for account type
Checking ● Savings ●

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse' s signature (if filing jointly, both must sign even if only one had income)	Date
Third Party Designee	Name of designee (if any) you authorize to discuss this return (page 17)		Designee telephone number	● Designee personal ID number (PIN)
Paid Preparer Section	Preparer signature (page 17)	Date	Preparer telephone number	● Preparer SSN or PTIN
	Firm name and address			● Preparer EIN