



Utah State Tax Commission
(801) 297-2200 or 1-800-662-4335
Get information online - incometax.utah.gov

Utah Individual Income Tax Return

All State Income Tax Dollars Fund Education

2003

TC-40

Rev. 12/03

For calendar year January 1, 2003 through December 31, 2003 or other taxable period beginning date _____, and ending date _____.

- ENTER CODE (1 - 5) FOR AMENDED RETURN
- 1 - Amended IRS return
- 2 - Corrected state return
- 3 - IRS audit/adjustment
- 4 - Net operating loss
- 5 - Other (Page 3)

Your Social Security number

[] [] [] - [] [] - [] [] [] []

Spouse's Social Security number

[] [] [] - [] [] - [] [] [] []

↑ IMPORTANT! ↑

Social Security Number(s) Required

Your full name (first, middle initial, last)			<input type="checkbox"/> Deceased in 2003 or 2004
Spouse's name (first, middle initial, last)			<input type="checkbox"/> Deceased in 2003 or 2004
Mailing address		Daytime telephone number () () () ()	
City	State	ZIP code + 4	Evening telephone number () () () ()
Foreign city	Foreign state & zip		Foreign country

<p>1. Filing status (page 4) <i>If filing married jointly or separately, enter spouse's name and social security number in the address area above.</i></p> <p>a. <input type="checkbox"/> Single</p> <p>b. <input type="checkbox"/> Head of household</p> <p>c. <input type="checkbox"/> Married filing jointly</p> <p>d. <input type="checkbox"/> Married filing separately</p> <p>e. <input type="checkbox"/> Qualifying widow(er)</p>	<p>2. Exemptions (enter the same number claimed on federal return) (page 4)</p> <p>a. <input type="checkbox"/> Yourself <i>If parents, or someone else, can claim you (or your spouse) as dependents, enter "0"</i></p> <p>b. <input type="checkbox"/> Spouse</p> <p>c. <input type="checkbox"/> Other dependents</p> <p>d. <input type="checkbox"/> Disabled (see instructions)</p> <p>e. <input type="checkbox"/> Total exemptions</p>	<p>3. Election campaign fund (page 4) <i>(Checking a party does not increase your tax or reduce your refund)</i></p> <table style="width: 100%;"> <tr> <td></td> <td style="text-align: center;">Yourself</td> <td style="text-align: center;">Spouse</td> <td></td> </tr> <tr> <td>Democrat</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">D</td> </tr> <tr> <td>Green</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">G</td> </tr> <tr> <td>Libertarian</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">L</td> </tr> <tr> <td>Republican</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">R</td> </tr> <tr> <td>No Contribution</td> <td style="text-align: center;">[]</td> <td style="text-align: center;">[]</td> <td></td> </tr> </table>		Yourself	Spouse		Democrat	[]	[]	D	Green	[]	[]	G	Libertarian	[]	[]	L	Republican	[]	[]	R	No Contribution	[]	[]	
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No Contribution	[]	[]																								

4. Federal adjusted gross income from federal return (TeleFile Record line 1, 1040EZ line 4, 1040A line 21, or 1040 line 34, page 5) *	4	00
5. State income tax deducted as an itemized deduction on your 2003 federal form 1040, Schedule A, line 5 (page 5)	5	00
6. Additions to income (page 5 - add lines 6a through 6f and enter the total additions to income on line 6)		
CODES for 6a - 6f on page 5	CODE	CODE
6a. <input type="checkbox"/> [] [] 00	6b. <input type="checkbox"/> [] [] 00	6c. <input type="checkbox"/> [] [] 00
6d. <input type="checkbox"/> [] [] 00	6e. <input type="checkbox"/> [] [] 00	6f. <input type="checkbox"/> [] [] 00
7. Total adjusted income (add lines 4 through 6)	7	00
8. Standard or itemized deduction (page 6) *	8	00
9. Personal exemptions deduction. Multiply \$2,288 by line 2e. (If the amount on line 4 is greater than \$104,625, see page 6)	9	00
10. One-half of the federal tax (page 6)	10	00
11. State tax refund included on line 10 of federal form 1040 (page 6)	11	00
12. Retirement exemption/deduction - check box if 65 or older (pages 6 and 7) Attach form TC-40B. <input type="checkbox"/> Taxpayer is 65 or older <input type="checkbox"/> Spouse is 65 or older	12	00
13. Other deductions (pages 7 through 9 - add lines 13a through 13f and enter the total other deductions on line 13)		
CODES for 13a - 13f on page 7	CODE	CODE
13a. <input type="checkbox"/> [] [] 00	13b. <input type="checkbox"/> [] [] 00	13c. <input type="checkbox"/> [] [] 00
13d. <input type="checkbox"/> [] [] 00	13e. <input type="checkbox"/> [] [] 00	13f. <input type="checkbox"/> [] [] 00
14. Total deductions (add lines 8 through 13)	14	00

15. Utah 2003 taxable income (subtract line 14 from line 7) If less than zero, enter zero. * 15 00

16. CALCULATE INCOME TAX: Read instructions on page 9 for lines 16a and 16b.

16a Qualified taxpayers

Amount from worksheet [] [] 00 16b. Tax • 16b [] [] 00

17. FOR NON OR PART-YEAR RESIDENTS ONLY - Attach form TC-40C.

Following the instructions on pages 9 and 10, complete the calculations for boxes a, b and c below and enter the tax on line 17.

Nonresident. Home state abbreviation: _____ Part-year resident from ____/____/03 to ____/____/03

The information in the boxes below is from state form TC-40C.

Box a. From Column A, line 28	÷	Box b. From Column B, line 28	=	Box c. Utah income tax ratio	* 17	00	(Multiply line 16b by the decimal in "Box c")
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Attach W-2 and other withholding forms here

INCOME/ADDITIONS

DEDUCTIONS

TAX

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Utah Income Tax Return TC-40 (2003) Page 2

	18. Enter tax amount (if full-year Utah resident, enter tax from line 16 - if non or part-year resident, enter tax from line 17)	18	00								
NONREFUNDABLE CREDITS	19. Credit for income tax paid to another state (page 10). Attach form TC-40A. Nonresidents do not qualify for this credit.	19	00								
	20. Nonrefundable credits (pages 10 through 13 - add lines 20a through 20f and enter the total nonrefundable credits on line 20)										
	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%;">CODES for 20a - 20f on page 10</td> <td style="width:25%;">20a. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td style="width:25%;">20b. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td style="width:25%;">20c. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> </tr> <tr> <td></td> <td>20d. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td>20e. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td>20f. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> </tr> </table>	CODES for 20a - 20f on page 10	20a. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	20b. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	20c. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>		20d. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	20e. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	20f. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	20	00
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If claiming the Qualified Sheltered Workshop cash contribution credit (code 02), write the Qualified Sheltered Workshop name here: _____											
	21. Subtotal (add lines 19 and 20)	21	00								
	22. Subtract line 21 from line 18 (Note: if line 21 is greater than or equal to line 18, enter zero)	22	00								
USE TAX/ADDITIONS TO TAX	23. Contributions (page 13 - add lines 23a through 23d and enter the total contributions on line 23)										
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24. AMENDED RETURNS ONLY - previous refunds (page 13)	24	00									
25. Tax from recapture of credits (page 13)	25	00									
	26. Utah use tax (pages 13 and 14)	26	00								
	27. Total tax, use tax and additions to tax (add lines 22 through 26)	27	00								
WITHHOLDING AND CREDITS	28. UTAH TAX WITHHELD (must attach Utah W-2 and/or 1099 forms) (page 14)	28	00								
	29. Credit for Utah income taxes prepaid (page 14)	29	00								
	30. AMENDED RETURNS ONLY - previous payments (page 14)	30	00								
	31. Refundable credits (pages 14 and 15 - add lines 31a through 31f and enter the total refundable credits on line 31)										
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%;">CODES for 31a - 31f on page 14</td> <td style="width:25%;">31a. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td style="width:25%;">31b. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td style="width:25%;">31c. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> </tr> <tr> <td></td> <td>31d. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td>31e. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> <td>31f. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table></td> </tr> </table>	CODES for 31a - 31f on page 14	31a. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	31b. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	31c. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>		31d. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	31e. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	31f. ● <table style="border: 1px solid black; width: 100px; height: 20px; text-align: center;">CODE 00</table>	31	00	
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If claiming the nonresident shareholder's tax credit (code 43), enter S corporation's federal ID number ► <table style="border: 1px solid black; width: 100px; height: 20px;"></table> - <table style="border: 1px solid black; width: 100px; height: 20px;"></table>											
	32. Total withholding and credits (add lines 28 through 31)	32	00								
TAX DUE	33. Tax due - If line 27 is greater than line 32, subtract line 32 from line 27. This is the amount you owe. You will be billed for any penalty and interest owed. See page 15 about payment and payment agreements. Use the envelope enclosed or mail payment to Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0266	TAX DUE ☹️ 33	00								
	34. Refund - If line 32 is greater than line 27, subtract line 27 from line 32. This is your refund. (page 15) Use the envelope enclosed or mail return to Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0260	REFUND 😊 34	00								
REFUND	35. Enter the amount of refund you want applied to your 2004 taxes. Your refund will be reduced by this amount. (page 15) If this is an AMENDED return, you cannot apply your refund to next year's tax liability.	● <table style="border: 1px solid black; width: 150px; height: 20px; text-align: center;">35</table> 00	← Amount to be applied to 2004								
	36. Do you want your REFUND DEPOSITED DIRECTLY into your account? If you choose to DIRECT DEPOSIT, provide the routing and account information below. You will not receive a check in the mail. (See page 16)										
	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Routing number</td> <td style="width:40%;">Account number</td> <td style="width:30%;">What type of account is it?</td> </tr> <tr> <td>● <table style="border: 1px solid black; width: 150px; height: 20px;"></table></td> <td>● <table style="border: 1px solid black; width: 200px; height: 20px;"></table></td> <td>● <input type="checkbox"/> Checking account <input type="checkbox"/> Savings account</td> </tr> </table>	Routing number	Account number	What type of account is it?	● <table style="border: 1px solid black; width: 150px; height: 20px;"></table>	● <table style="border: 1px solid black; width: 200px; height: 20px;"></table>	● <input type="checkbox"/> Checking account <input type="checkbox"/> Savings account				
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Under penalties of perjury, I declare that to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

Your signature _____ Date signed _____ Spouse's signature (if filing jointly, both MUST sign even if only one had income) _____ Date signed _____
 SIGN HERE

Paid Preparer's Section	Paid preparer's signature	Date signed	<input type="checkbox"/> Check if self-employed	Preparer's Social Security no. or PTIN
	Firm's name (or yours if self-employed)		Telephone number	E.I. number
	Paid preparer's complete address		City	State ZIP code